

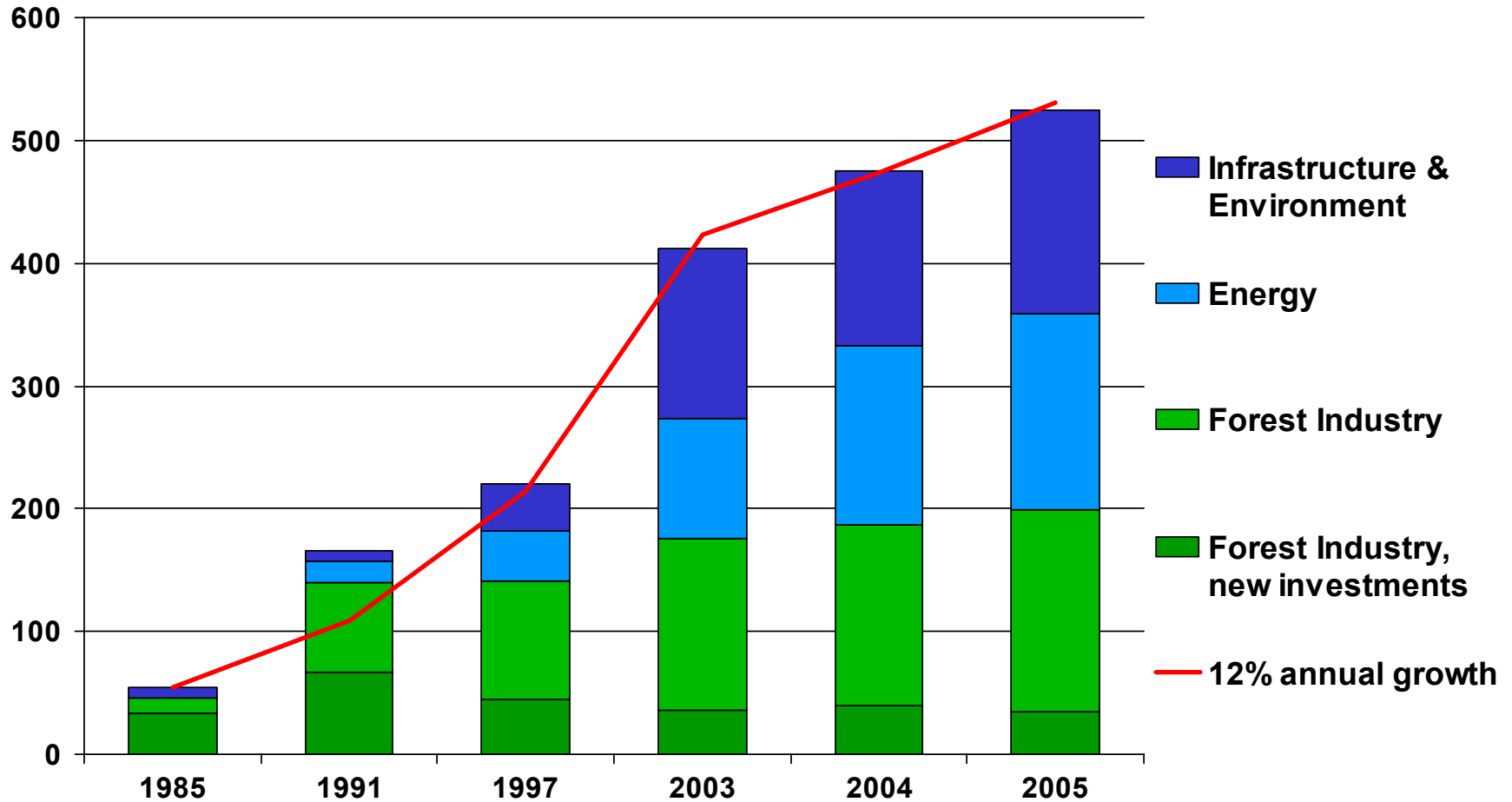
# Jaakko Pöyry Group

## Annual accounts for 2005

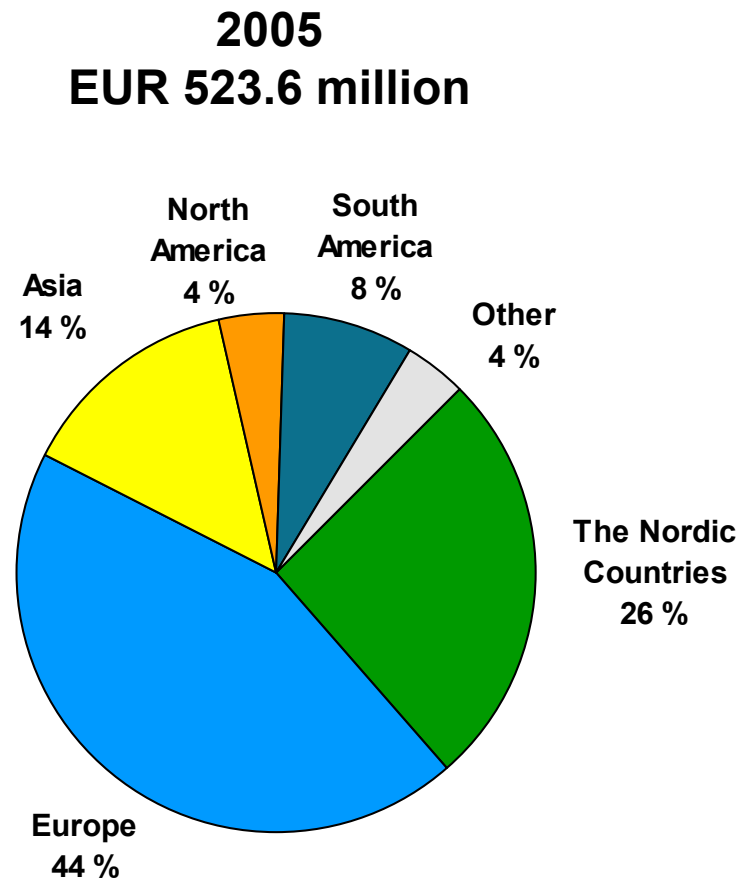
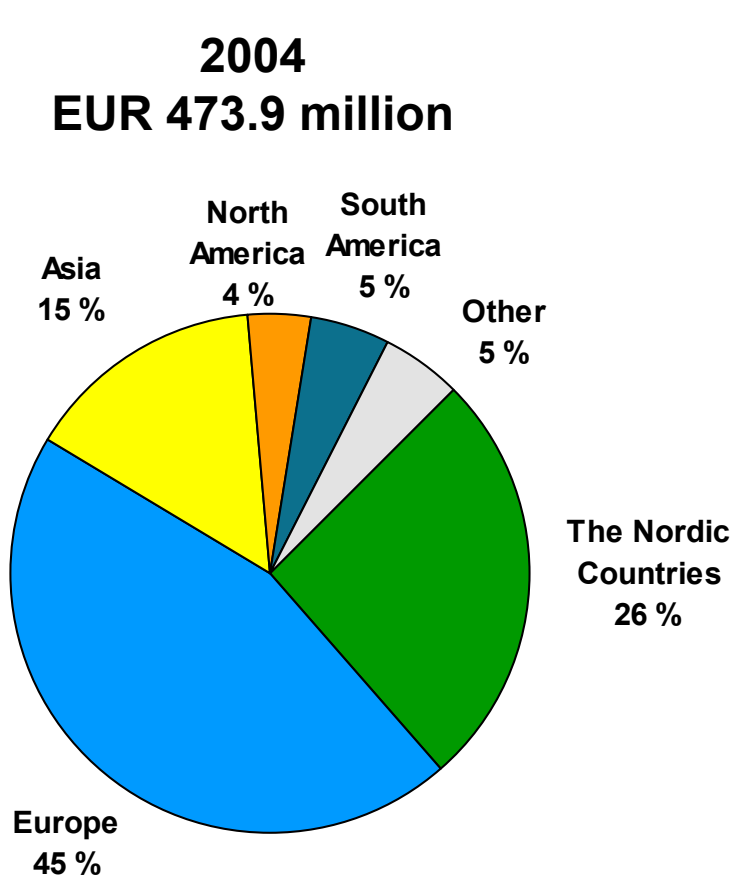


# Net sales 1985-2005

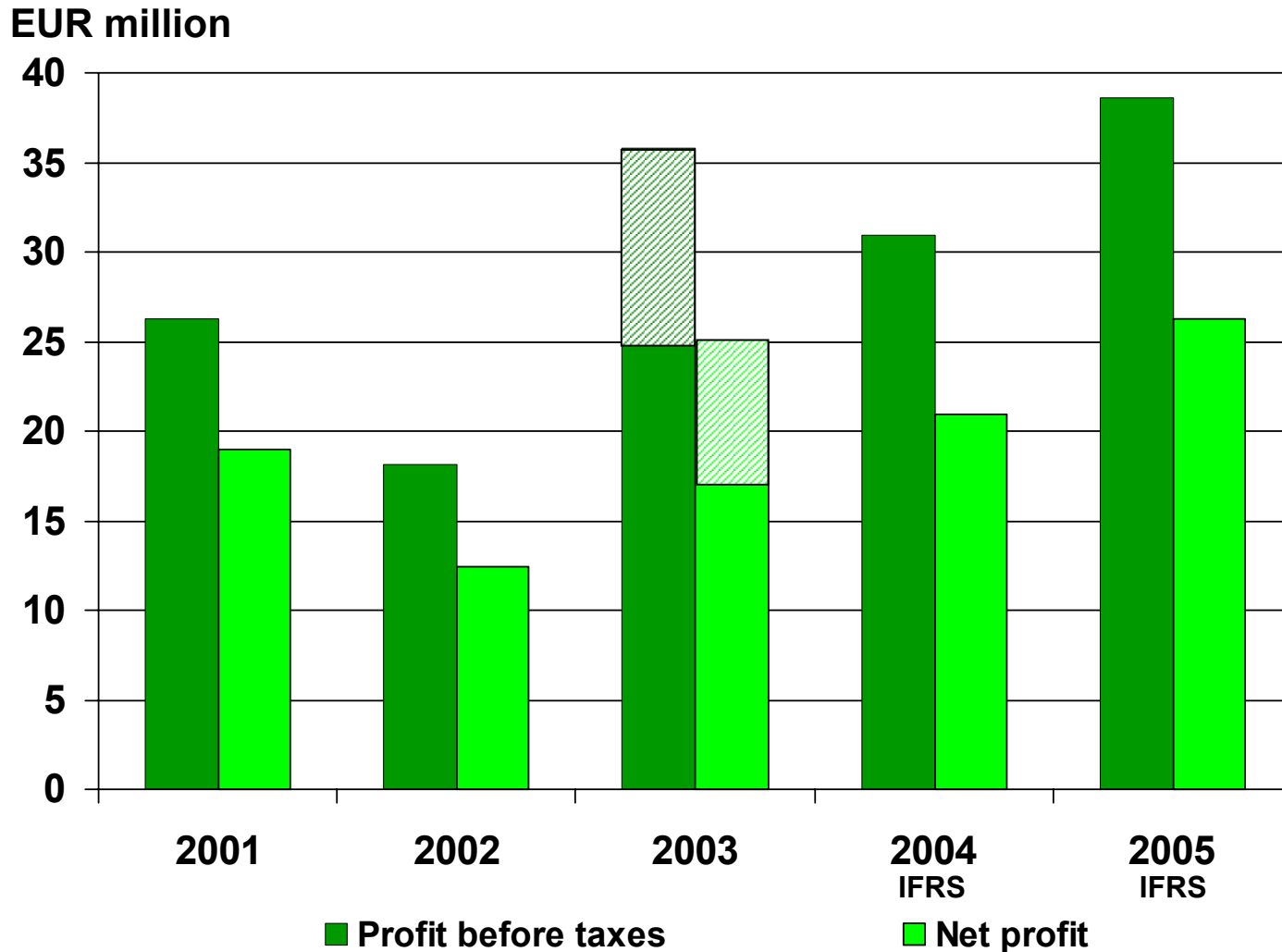
EUR million



# Net sales by market area

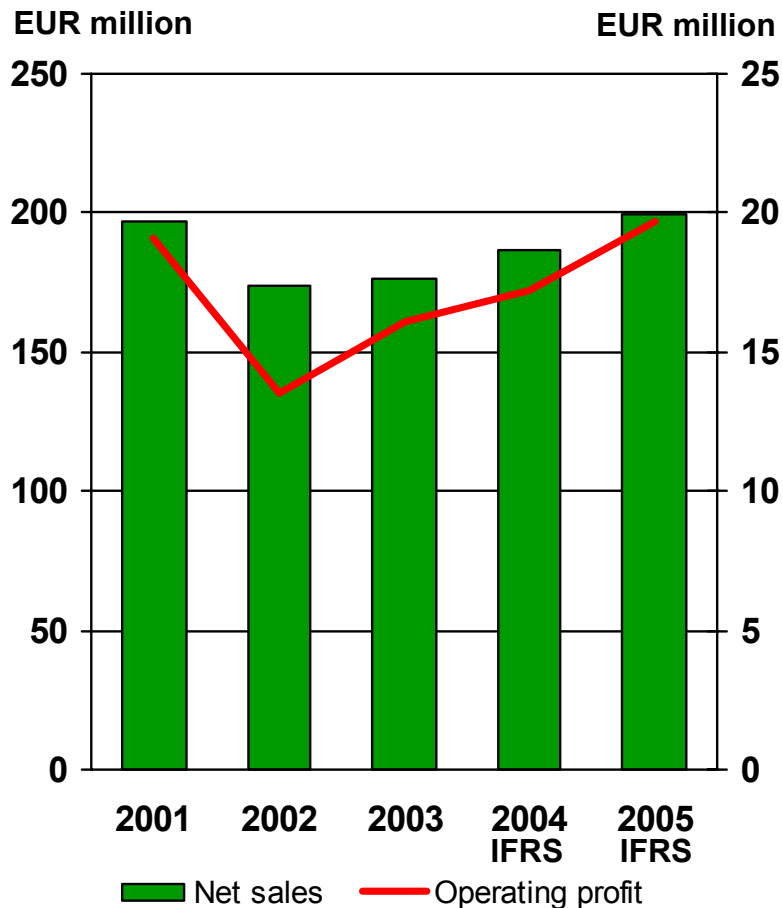


# *Profit before taxes and Net profit*

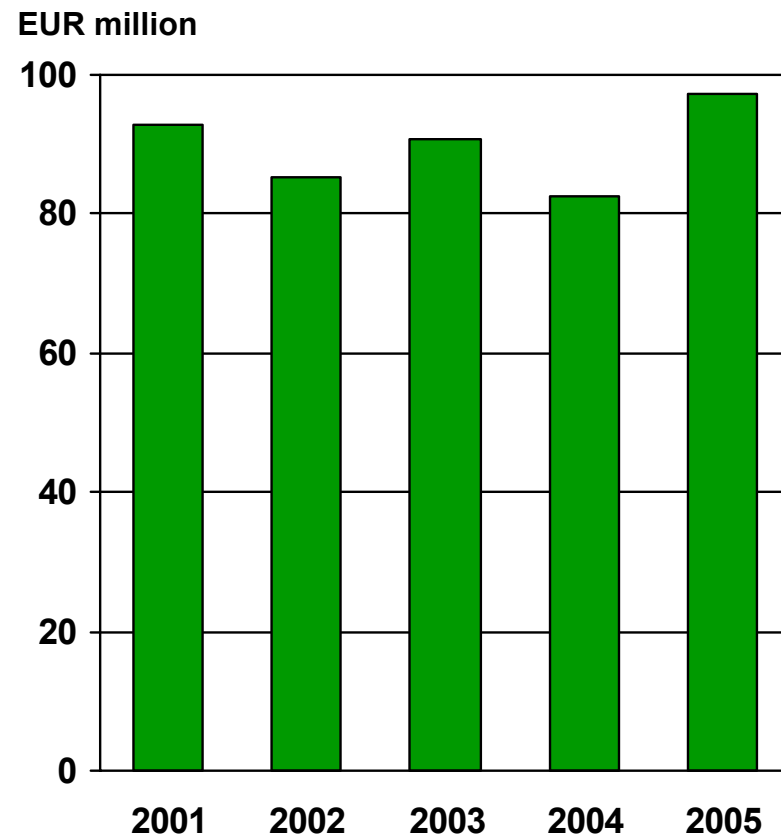


# Forest Industry

## Net sales and Operating profit

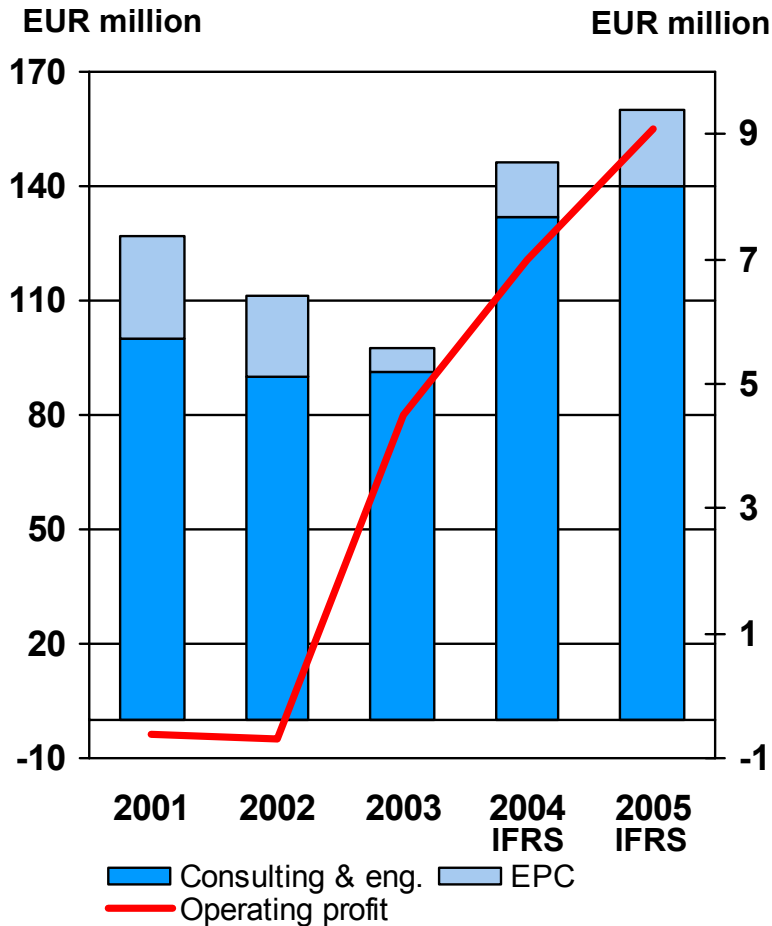


## Order stock

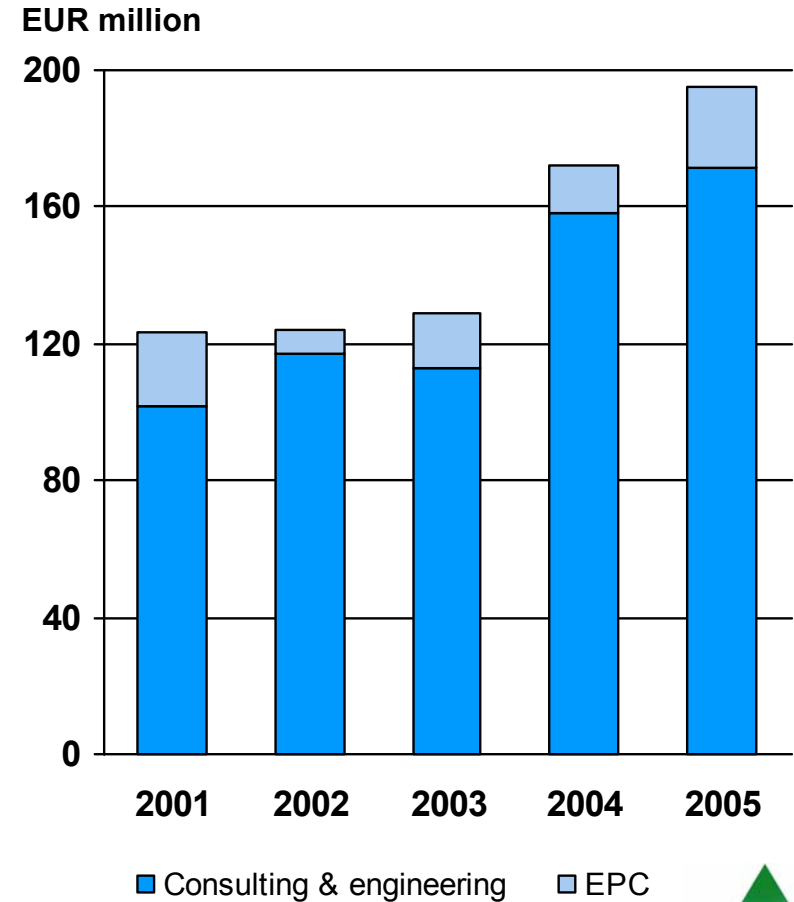


# Energy

## Net sales and Operating profit

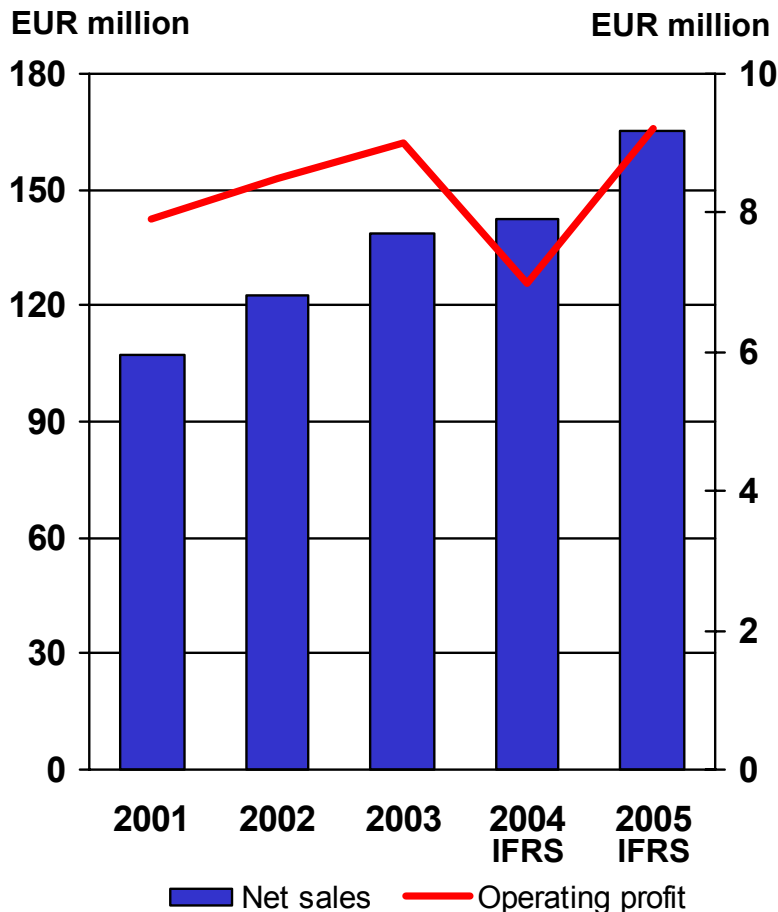


## Order stock

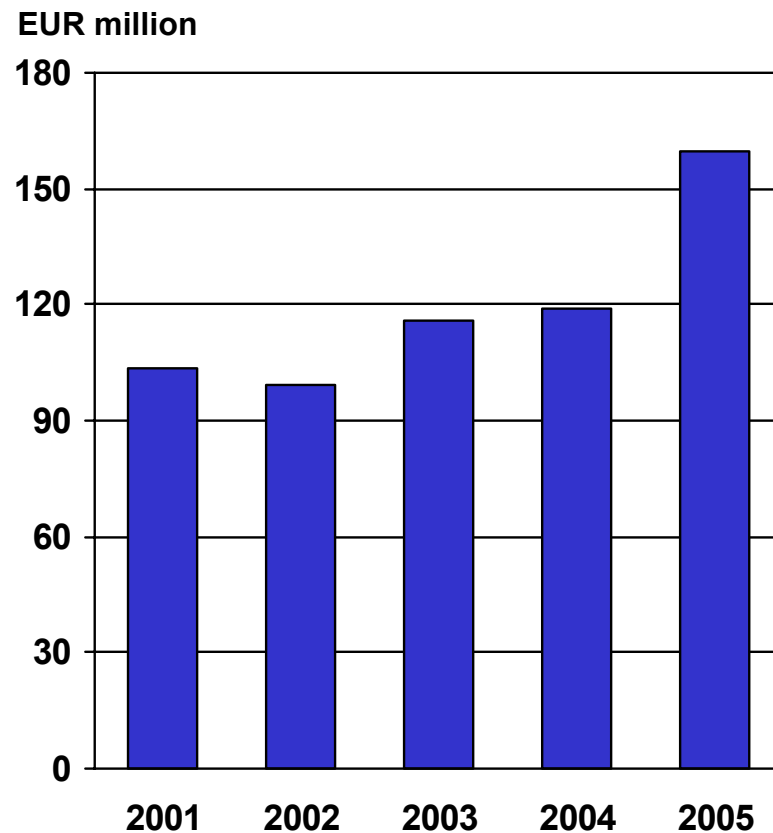


# Infrastructure & Environment

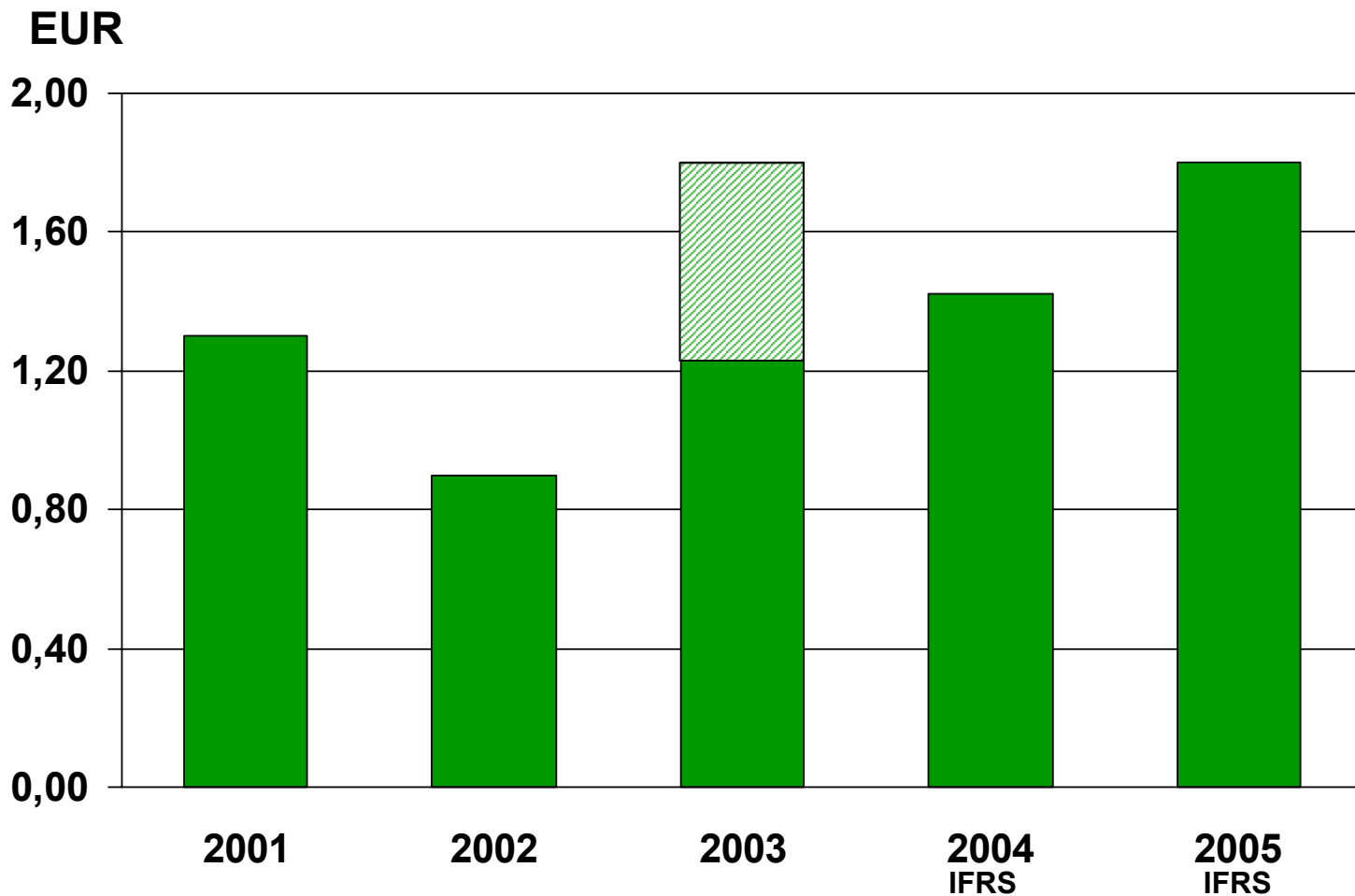
## Net sales and Operating profit



## Order stock



# Earnings per share





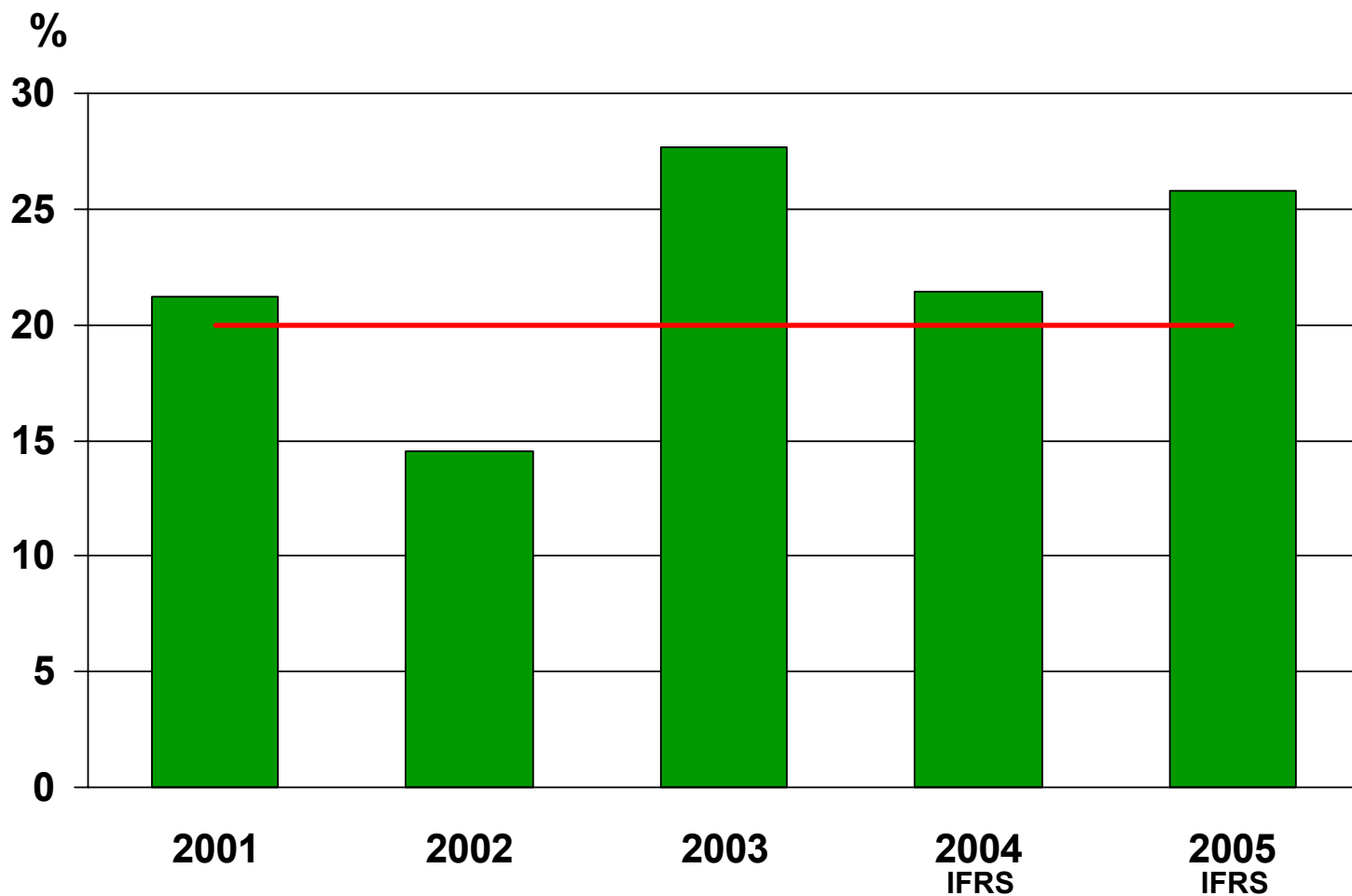
# Dividend/share and pay-out ratio



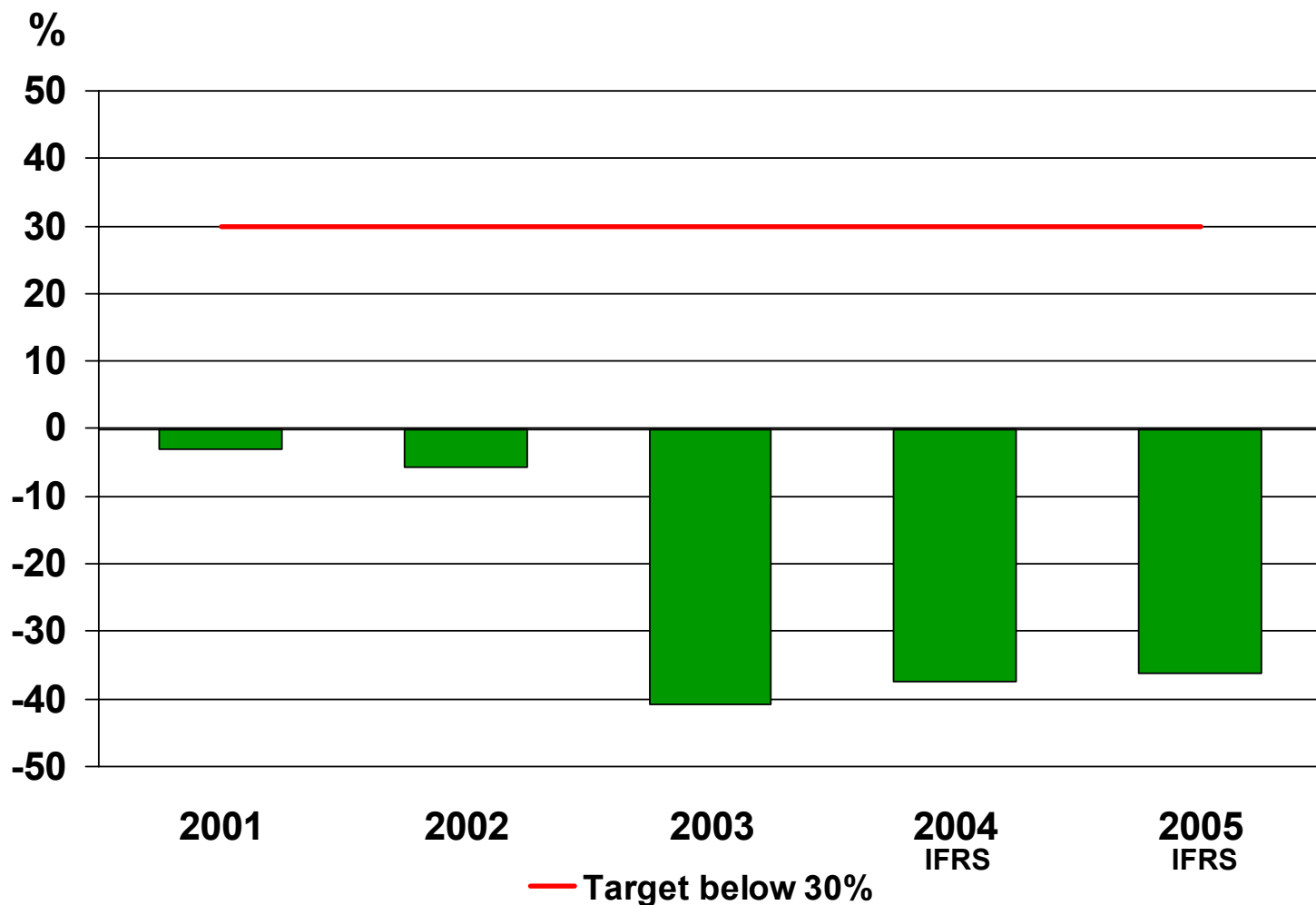
Board of  
Directors'  
proposal



# Return on investment

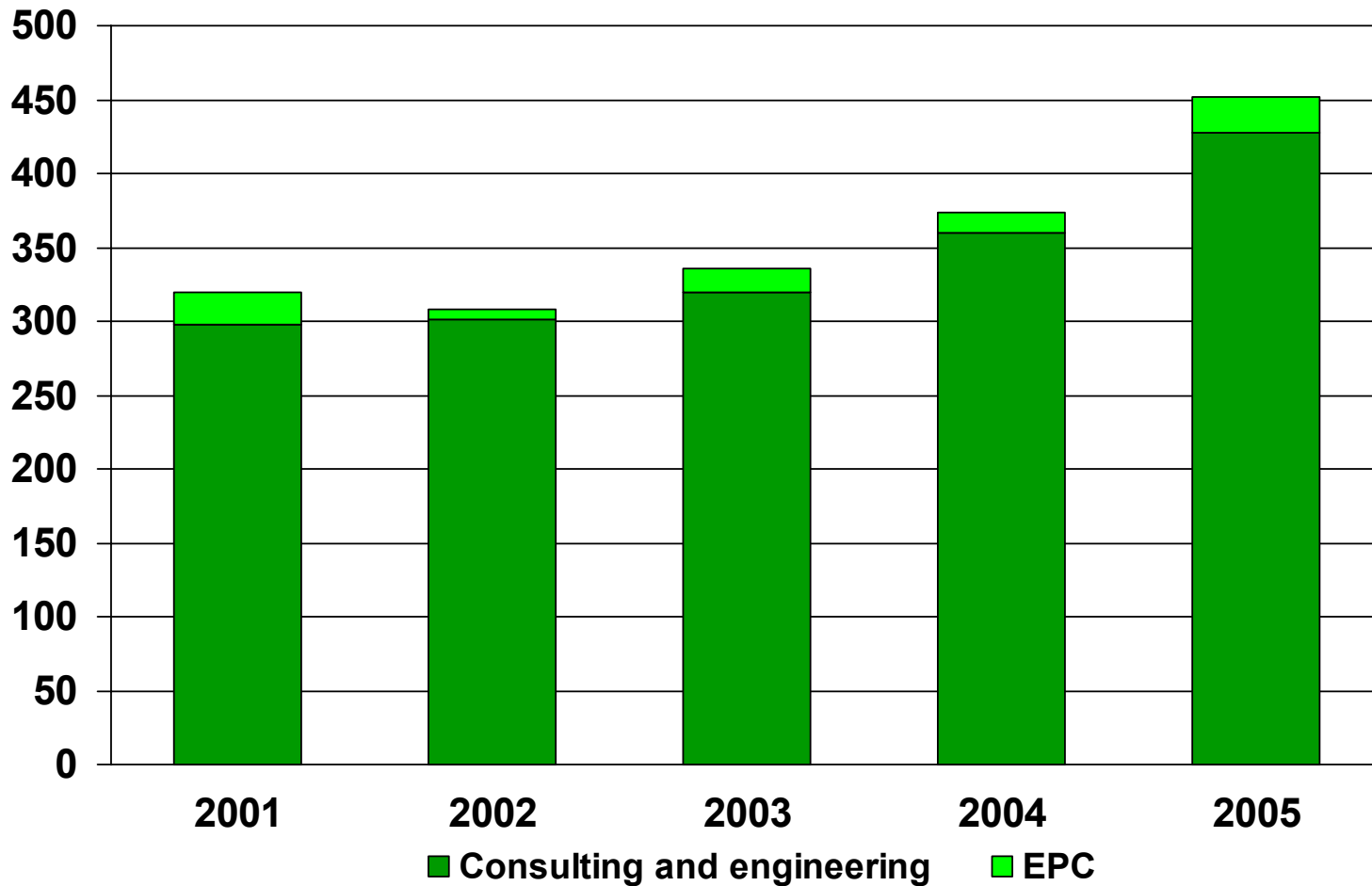


# Net debt/equity ratio (Gearing)



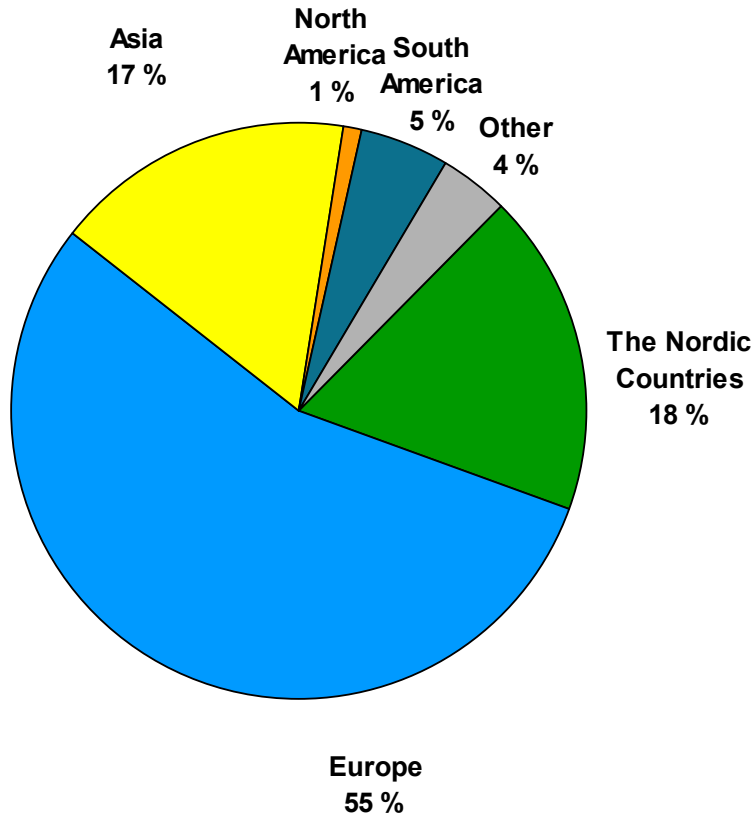
# Order stock

EUR million

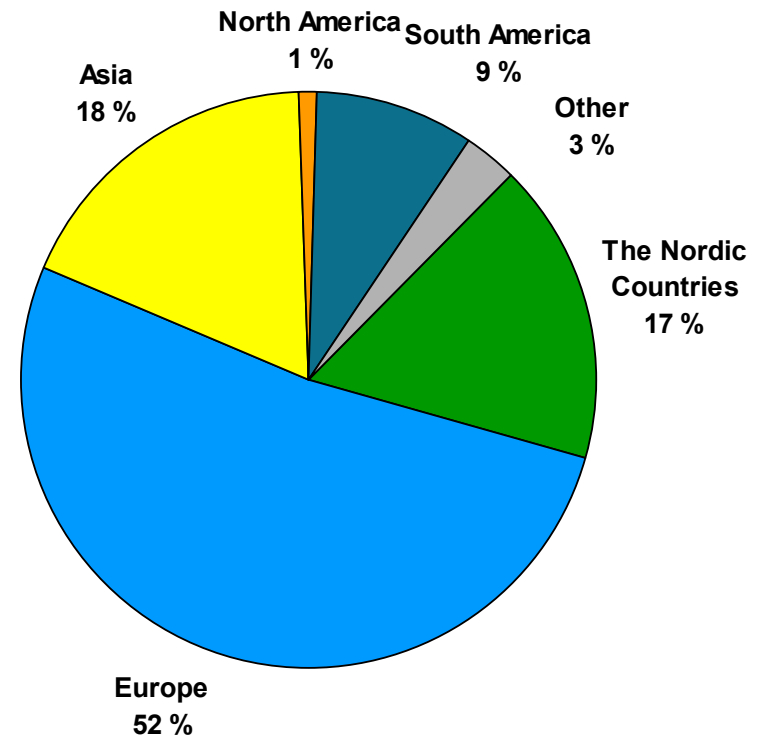


# Order stock by market area

**2004**  
**EUR 373.2 million**



**2005**  
**EUR 452.1 million**



## *Business focus 2006*

- Targeted acquisitions: local service, market position, technology know-how
- Growth in emerging markets
- Global Network Company enhancement
- Continued profitability improvement



## *Prospects 2006*

- **Forest Industry:** Operating profit will remain stable.
- **Energy:** Operating profit will improve.
- **Infrastructure & Environment:** Operating profit will improve.
- **Jaakko Pöyry Group:** Consolidated net sales will grow during 2006. Consolidated earnings before taxes are expected to improve.

