

July 27, 2006

Interim Report II

January – June 2006

The Pöyry Group's net sales for the period under review were EUR 297.9 million (253.2 million in the same period 2005). Profit before taxes was EUR 20.9 (16.5) million.

The Group's consolidated balance sheet is healthy. The equity ratio was 46.6 (47.9) per cent and the net debt/equity ratio (gearing) -22.1 (-28.9) per cent.

Earnings per share were EUR 0.24 (0.19) and the return on investment 26.9 (23.3) per cent.

The order stock increased by EUR 79.4 million during the period under review to EUR 531.5 million. The number of personnel increased, amounting to 6077 at the end of the review period (5608 at the end of 2005).

Consolidated net sales will increase during 2006. Profit before taxes will improve in 2006.

This interim report has been prepared in accordance with the International Financial Reporting Standards (IFRS). The data in this interim report are unaudited.

BUSINESS GROUPS

Energy

Net sales for the period under review were EUR 88.4 (77.1) million. Operating profit was EUR 6.5 (4.1) million.

Demand for energy-related services has remained good and the business group has strengthened its global market position.

The order stock has grown and is on a good level, amounting to EUR 237.1 million at the end of the review period (195.2 at the end of 2005). The most important new projects were the hydropower plant contract with Verbund Austrian Hydro Power in Austria (EUR 13 million), the power plant engineering contract with EGL Group in Italy (EUR 7.3 million), the hydropower plant contract with SouthEast Asia Energy Limited in Laos (EUR 8.9 million), the hydropower plant contract with Hochtief Glendoe Joint Venture in the United Kingdom (EUR 5 million) and the sea water cooling project for Qatar Petroleum in Abu Dhabi (EUR 17 million).

Forest Industry

Net sales for the period under review were EUR 109.8 (101.5) million. Operating profit amounted to EUR 9.0 (8.8) million.

Most of the forest industry's new investments have been directed to emerging markets. Demand for local engineering services and operations improvement services has remained stable. Demand for consulting services has grown.

The business group's order stock improved to EUR 109.1 million (97.3 million at the end of 2005), which is a good figure, taking into account the market situation. The most important new projects received during the review period were the hydrogen peroxide plant engineering and project services contract with Solvay S.A. in Belgium and the recovery line project for UPM-Kymmene's Kymi pulp mill in Finland (EUR 10 million).

Infrastructure & Environment

Net sales for the period under review were EUR 99.0 (74.9) million. Operating profit was EUR 6.1 (3.9) million.

Demand in the infrastructure and environment markets has remained stable. The business group has continued to strengthen its position in local and international markets.

The order stock amounted to EUR 185.3 million (159.5 at the end of 2005), which is a good level. The most important new projects were the light rail transport system contract with Metro de Maracaibo C.A. in Venezuela (EUR 13.1 million) and the high-speed railway construction supervision contract with Zhengzhou-Xian Passenger Dedicated Line Company Ltd in China (EUR 2.6 million).

PÖYRY GROUP ADOPTED PÖYRY BRAND

The extraordinary General Meeting on March 28, 2006 decided to change the company's business name to Pöyry Oyj, Pöyry Plc in English. The change was registered in the Trade Register on April 3, 2006.

The Pöyry Group's entire business will be brought together under one brand, Pöyry. Accordingly, all Group companies will be named in a uniform manner, beginning with "Pöyry". They will also begin to use the common brand in all markets. The introduction of the Pöyry brand will be completed during 2006.

The objective of this change is to unite the resources of the Group's extensive office network and to concentrate all communications clearly and effectively under one name. In addition to supporting the company's growth objectives, the change will strengthen the Global Network Company concept and promote the company's international recognition.

GROUP STRUCTURE

Energy

The Energy business group has expanded its global presence in the oil and gas engineering and consulting sector by acquiring in May IGL Consultants Ltd, headquartered in Aberdeen, UK. IGL's main operational bases are in Aberdeen (UK), Stavanger (Norway), Perth (Australia) and Kuala Lumpur (Malaysia) and it has 117 employees. IGL's net sales amounted to EUR 11 million in 2005. It has a wide client base that includes international and national oil companies and independents. IGL was consolidated into Pöyry Group as of May 2006.

Forest Industry

Pöyry Civil Oy (formerly JP-Kakko Oy) acquired in February 100 per cent of the shares of Salminen & Sorasalmi Oy of Espoo, Finland. The company's net sales are EUR 0.7 million and it has a staff of nine. Salminen & Sorasalmi strengthens the structural engineering operations of Pöyry Civil Oy and broadens its business in Russia and the Baltic countries.

In March, the Forest Industry business group formed a joint venture with the Shandong Light Industry Design Institute to provide detail engineering services in China. The joint venture, Pöyry Shandong Engineering Consulting Co. Ltd, is 70 per cent owned by Pöyry. The company is based in Jinan, Shandong Province in eastern China, and has a staff of

about 100. The joint venture is a major step in strengthening Pöyry's local engineering presence in China, building on the existing operations in Shanghai and Beijing.

In June, Pöyry Civil Oy bought the entire share capital of TH Consulting Oy, Finland. The company specialises in structural design. Its net sales amount to EUR 0.4 million.

Infrastructure & Environment

Pöyry Environment Oy (formerly Soil and Water Ltd) acquired in February 100 per cent of the shares of Savon Tekmi Oy, based in Kuopio, Finland. Savon Tekmi Oy has net sales of EUR 0.9 million and a staff of twelve. The acquisition strengthens Pöyry's local operations in eastern Finland. Savon Tekmi Oy specialises in geotechnical, foundation and municipal engineering. It also has expertise in surveying and in planning and research related to contaminated soils.

ORDER STOCK

The Group's order stock is good. It increased by EUR 79.4 million during the period under review, totalling EUR 531.5 million at the end of June. At the end of 2005 the order stock was EUR 452.1 million.

CAPITAL EXPENDITURE

The Group's capital expenditure for the period under review totalled EUR 16.5 (5.2) million, of which EUR 3.2 (3.9) million consisted of computer software, hardware and systems and EUR 13.3 (1.3) million were capital expenditure due to share investments.

SHARE CAPITAL AND SHARES

The total number of shares at the end of 2005 was 14 545 036.

The Annual General Meeting on March 7, 2006 decided to increase the number of shares in proportion to the ownership of the shareholders, without increasing the share capital ("share split"). The share split was realised so that all shares of the company with an accounting par value of EUR 1.00 were split so that each share entitled to four (4) new shares with an accounting par value of EUR 0.25 each. The share split was registered in the Trade Register on March 13, 2006. As a result, the total number of shares in the company quadrupled from 14 545 036 to 58 180 144 shares. The share capital remained unchanged at EUR 14 545 036. The new shares created through the share split were available for public trading on the Helsinki Stock Exchange as of March 14, 2006.

Pöyry Plc issued in 2004 stock options to the management of the Group as well as to a wholly-owned subsidiary of Pöyry Plc. According to the original terms the stock options entitle to subscription of a maximum of 550 000 shares in Pöyry Plc and each stock option entitles the holder to subscribe one share in the company.

Because of the share split, the General Meeting decided on March 7, 2006 to amend the terms and conditions of the stock options issued in 2004 accordingly. Each stock option will entitle the holder to subscribe four (4) shares in the company with an accounting par value of EUR 0.25 each, with the total subscription price remaining unchanged.

The share subscription periods are the following: for 660 000 shares (after the share split) between March 1, 2007 and March 31, 2010, for 660 000 shares (after the share split) between March 1, 2008 and March 31, 2011, and for 880 000 shares (after the share split) between March 1, 2009 and March 31, 2012. All stock options have been issued and their receipt confirmed.

The Annual General Meeting authorised the Board of Directors to decide on an increase in the share capital by a new issue and/or by taking a convertible loan and/or by issuing option rights so that based on the new issue, the convertible bonds and the option rights the share capital can be increased by a maximum of EUR 2.8 million by issuing for subscription 2.8 million new shares (no more than 11.2 million after the share split). The authorisation is in force until March 7, 2007.

The Annual General Meeting authorised the Board of Directors to acquire and convey the company's own shares to a maximum of 1 400 000 shares (no more than 5 600 000 new shares after the share split). The authorisations are in force until March 7, 2007.

The Annual General Meeting decided that a dividend of EUR 1.30 be distributed per outstanding share for 2005 (EUR 1.20 for 2004), which equals EUR 0.325 (0.30) after the share split, totalling EUR 18.9 million. The dividend was paid on March 17, 2006.

The company's shares are quoted on the Helsinki Stock Exchange. The average trading price during the period under review was EUR 8.60, with a high of EUR 9.96 and a low of EUR 7.65 (share prices after share split). A total of 12.2 million of the company's shares were traded, equalling 20.9 per cent of the total number of shares and corresponding to a turnover of EUR 104.6 million.

PROSPECTS

Energy

Good opportunities for growth in demand for energy-related services are emerging as the economies of Southeast Asia and Europe are growing, and as the EU expands. This applies in particular to renewable energy, plant refurbishments and management consulting services. The high price of crude oil is creating new opportunities within the oil and gas sectors. In the thermal power sector clients focus on diversifying their energy mix. The Energy business group's market position has improved further and its order stock is good. The business group's operating profit will improve clearly in 2006.

Forest Industry

Investment activity in the forest industry will remain relatively strong in emerging markets. Rising production costs continue to call for operational and productivity improvements in mature markets. Industry restructurings will increase demand for consulting and investment banking services. The business group's operating profit will remain stable during 2006.

Infrastructure & Environment

The infrastructure and environment markets have improved in the course of 2006. Demand prospects have improved especially in Western Europe, where the recovery of national economies has boosted investments in the public sector. Maintaining a local presence is

becoming more important in emerging markets. The business group's order stock has grown to a good level. The operating profit will improve in 2006.

Group

The Group has a strong market position in all of its business areas. The order stock increased by EUR 79.4 million during the period under review. Consolidated net sales will increase in 2006. Profit before taxes will improve in 2006.

Vantaa, Finland, July 26, 2006

Pöyry Plc
Board of Directors

| Consolidated statement of income | 4-6/2006 | 4-6/2005 | 1-6/2006 | 1-6/2005 | 1-12/2005 |
|--|--------------|----------|--------------|----------|-----------|
| EUR million | | | | | |
| NET SALES | 153,9 | 129,9 | 297,9 | 253,2 | 523,6 |
| Other operating income | 0,1 | 0,1 | 0,2 | 0,2 | 0,8 |
| Share of associated companies' results | 0,7 | 0,3 | 0,8 | 0,4 | 0,8 |
| Materials, supplies and subconsulting | -22,7 | -16,8 | -43,3 | -30,7 | -75,1 |
| Personnel expenses | -83,8 | -71,4 | -162,1 | -142,6 | -283,2 |
| Depreciation | -1,9 | -2,0 | -3,8 | -4,0 | -7,9 |
| Other operating expenses | -36,0 | -31,2 | -69,2 | -60,4 | -121,8 |
| OPERATING PROFIT | 10,3 | 8,9 | 20,5 | 16,1 | 37,2 |
| Proportion of net sales, % | 6,7 | 6,9 | 6,9 | 6,4 | 7,1 |
| Financial income | 0,5 | 0,2 | 1,1 | 0,6 | 2,2 |
| Financial expenses | -0,2 | -0,1 | -0,4 | -0,2 | -0,6 |
| Exchange rate differences | -0,2 | 0,0 | -0,3 | 0,0 | 0,3 |
| Value decrease | 0,0 | 0,0 | 0,0 | 0,0 | -0,5 |
| PROFIT BEFORE TAXES | 10,4 | 9,0 | 20,9 | 16,5 | 38,6 |
| Proportion of net sales, % | 6,8 | 6,9 | 7,0 | 6,5 | 7,4 |
| Income taxes | -3,2 | -2,8 | -6,7 | -5,3 | -12,3 |
| NET PROFIT FOR THE PERIOD | 7,2 | 6,2 | 14,2 | 11,2 | 26,3 |
| Attributable to: | | | | | |
| Equity holders of the parent company | 6,9 | 6,1 | 13,8 | 10,8 | 25,9 |
| Minority interest | 0,3 | 0,1 | 0,4 | 0,4 | 0,4 |
| Earnings per share, EUR | 0,12 | 0,11 | 0,24 | 0,19 | 0,45 |
| Corrected with dilution effect | 0,12 | 0,11 | 0,24 | 0,19 | 0,45 |

| Consolidated balance sheet | June 30, 2006 | June 30, 2005 | December 31, 2005 |
|---|------------------|------------------|----------------------|
| EUR million | | | |
| ASSETS | | | |
| NON-CURRENT ASSETS | | | |
| Goodwill | 50,9 | 33,9 | 42,4 |
| Intangible assets | 7,9 | 4,6 | 8,5 |
| Tangible assets | 15,5 | 15,3 | 15,2 |
| Share ownership | 11,7 | 12,5 | 11,6 |
| Loans receivable | 1,3 | 1,0 | 1,1 |
| Deferred tax receivables | 6,3 | 5,9 | 6,5 |
| Pension receivables | 4,8 | 5,5 | 4,3 |
| Other | 8,1 | 7,2 | 9,4 |
| | 106,5 | 85,9 | 99,0 |
| CURRENT ASSETS | | | |
| Work in progress | 67,8 | 59,4 | 56,6 |
| Accounts receivable | 120,7 | 104,8 | 108,1 |
| Other receivables | 20,8 | 20,1 | 21,6 |
| Cash and cash equivalents | 50,7 | 49,0 | 64,5 |
| | 260,0 | 233,3 | 250,8 |
| TOTAL | 366,5 | 319,2 | 349,8 |
| SHAREHOLDERS' EQUITY AND LIABILITIES | | | |
| SHAREHOLDERS' EQUITY | | | |
| Equity attributable to the equity holders of the parent company | | | |
| Share capital | 14,5 | 14,5 | 14,5 |
| Share premium reserve | 31,5 | 30,5 | 31,5 |
| Legal reserve | 18,6 | 18,2 | 18,6 |
| Translation difference | -10,7 | -12,0 | -8,6 |
| Retained earnings | 69,2 | 59,9 | 62,2 |
| Net profit for the period | 13,8 | 10,8 | 25,9 |
| | 136,9 | 121,9 | 144,2 |
| Minority interest | 5,0 | 7,5 | 4,7 |
| | 141,9 | 129,4 | 148,9 |
| LIABILITIES | | | |
| Non-current liabilities | | | |
| Interest bearing non-current liabilities | 5,5 | 8,8 | 6,8 |
| Pension obligations | 7,0 | 6,6 | 6,8 |
| Deferred tax liability | 2,7 | 0,3 | 2,9 |
| Other non-current liabilities | 6,0 | 7,3 | 7,7 |
| | 21,2 | 23,0 | 24,2 |
| Current liabilities | | | |
| Amortisations of interest bearing non-current liabilities | 2,6 | 2,5 | 2,6 |
| Interest bearing current liabilities | 11,3 | 0,3 | 1,3 |
| Provisions | 3,5 | 1,0 | 3,4 |
| Project advances | 62,0 | 49,2 | 51,0 |
| Accounts payable | 22,0 | 14,6 | 18,8 |
| Other current liabilities | 102,0 | 99,2 | 99,6 |
| | 203,4 | 166,8 | 176,7 |
| TOTAL | 366,5 | 319,2 | 349,8 |

| Statement of changes in financial position | 4-6/2006 | 4-6/2005 | 1-6/2006 | 1-6/2005 | 1-12/2005 |
|---|--------------|-------------|--------------|--------------|--------------|
| EUR million | | | | | |
| FROM OPERATING ACTIVITIES | | | | | |
| Net profit for the period | 7,2 | 6,2 | 14,2 | 11,2 | 26,3 |
| Depreciation and value decrease | 1,9 | 2,0 | 3,8 | 4,0 | 8,4 |
| Gain on sale of fixed assets | 0,0 | 0,0 | 0,0 | 0,0 | -0,1 |
| Share of associated companies' results | -0,7 | -0,3 | -0,8 | -0,4 | -0,8 |
| Financial items | -0,1 | -0,1 | -0,4 | -0,4 | -1,9 |
| Income taxes | 3,2 | 2,8 | 6,7 | 5,3 | 12,3 |
| Change in work in progress | 1,6 | 10,0 | -11,2 | -12,8 | -3,5 |
| Change in accounts and other receivables | -17,2 | -13,2 | -6,9 | -3,9 | -4,2 |
| Change in advances received | 6,5 | -8,2 | 11,0 | -2,4 | -3,3 |
| Change in payables and other liabilities | 6,1 | 7,3 | 4,9 | 11,4 | 12,4 |
| Received financial income | 0,4 | 0,2 | 1,0 | 0,6 | 1,8 |
| Paid financial expenses | -0,2 | -0,1 | -0,5 | -0,2 | -0,8 |
| Paid taxes | -2,5 | -2,8 | -6,0 | -5,3 | -11,3 |
| Total from operating activities | 6,2 | 3,8 | 15,8 | 7,1 | 35,3 |
| CAPITAL EXPENDITURE | | | | | |
| Investments in shares in subsidiaries | -10,6 | 0,0 | -14,9 | 0,0 | -10,4 |
| Investments in other shares | 0,0 | -0,1 | 0,0 | -1,3 | -2,7 |
| Investments in fixed assets | -1,5 | -2,0 | -3,2 | -3,9 | -8,0 |
| Sales of other shares | 0,0 | 0,0 | 0,5 | 0,0 | 1,1 |
| Sales of fixed assets | 0,0 | 0,2 | 0,1 | 0,2 | 0,8 |
| Capital expenditure total, net | -12,1 | -1,9 | -17,5 | -5,0 | -19,2 |
| Net cash before financing | -5,9 | 1,9 | -1,7 | 2,1 | 16,1 |
| FINANCING | | | | | |
| Repayments of loans | -0,9 | -0,8 | -1,3 | -1,3 | -2,6 |
| Change in current financing | 10,3 | 0,5 | 9,9 | 0,7 | 1,0 |
| Change in non-current investments | 0,0 | 0,0 | 0,0 | 0,0 | -0,1 |
| Dividends | -0,9 | -0,7 | -19,4 | -17,2 | -17,1 |
| Share subscription | 0,0 | 1,3 | 0,0 | 2,5 | 2,5 |
| Translation difference | 0,4 | 0,0 | -1,3 | 0,0 | 2,6 |
| Net cash from financing | 8,9 | 0,3 | -12,1 | -15,3 | -13,8 |
| Change in liquid assets | 3,0 | 2,2 | -13,8 | -13,2 | 2,3 |
| Liquid assets at the beginning of the period | 47,7 | 46,8 | 64,5 | 62,2 | 62,2 |
| Liquid assets at the end of period | 50,7 | 49,0 | 50,7 | 49,0 | 64,5 |

| Changes in equity | 4-6/2006 | 4-6/2005 | 1-6/2006 | 1-6/2005 | 1-12/2005 |
|---|----------|----------|----------|----------|-----------|
| EUR million | | | | | |
| Share capital beginning of period | 14,5 | 14,3 | 14,5 | 14,1 | 14,1 |
| Shares subscribed with warrants | 0,0 | 0,2 | 0,0 | 0,4 | 0,4 |
| Share capital end of period | 14,5 | 14,5 | 14,5 | 14,5 | 14,5 |
| Share premium reserve beginning of period | 31,5 | 29,4 | 31,5 | 28,4 | 28,4 |
| Shares subscribed with warrants | 0,0 | 1,1 | 0,0 | 2,1 | 2,1 |
| Minority change | 0,0 | 0,0 | 0,0 | 0,0 | 1,0 |
| Share premium reserve end of period | 31,5 | 30,5 | 31,5 | 30,5 | 31,5 |
| Legal reserve beginning of period | 18,6 | 18,2 | 18,6 | 18,2 | 18,2 |
| Transfer, retained earnings | 0,0 | 0,0 | 0,0 | 0,0 | 0,5 |
| Legal reserve end of period | 18,6 | 18,2 | 18,6 | 18,2 | 18,6 |
| Translation differences beginning of period | -10,2 | -10,6 | -8,6 | -10,6 | -10,6 |
| Change during the period | -0,6 | -1,4 | -2,2 | -1,4 | 2,1 |
| Translation differences end of period | -10,8 | -12,0 | -10,8 | -12,0 | -8,6 |
| Retained earnings beginning of period | 76,1 | 64,5 | 88,1 | 76,5 | 76,5 |
| Payment of dividend | 0,0 | 0,0 | -18,9 | -16,9 | -16,9 |
| Minority change | 0,0 | 0,0 | 0,0 | 0,0 | 1,8 |
| Transfer, retained earnings | 0,0 | 0,0 | 0,0 | 0,0 | -0,5 |
| Other | 0,0 | 0,1 | 0,0 | 0,3 | 0,8 |
| Translation difference included in the result | 0,1 | 0,0 | 0,1 | 0,0 | 0,5 |
| Net profit for the period | 6,9 | 6,1 | 13,8 | 10,8 | 25,9 |
| Retained earnings end of period | 83,1 | 70,7 | 83,1 | 70,7 | 88,1 |
| Minority interest beginning of period | 4,7 | 7,4 | 4,7 | 7,1 | 7,1 |
| Change during the period | 0,0 | 0,0 | -0,1 | 0,0 | -2,8 |
| Net profit for the period | 0,3 | 0,1 | 0,4 | 0,4 | 0,4 |
| Minority interest end of period | 5,0 | 7,5 | 5,0 | 7,5 | 4,7 |
| Total equity beginning of period | 135,2 | 123,2 | 148,9 | 133,7 | 133,7 |
| Payment of dividend | 0,0 | 0,0 | -18,9 | -16,9 | -16,9 |
| Shares subscribed with warrants | 0,0 | 1,3 | 0,0 | 2,5 | 2,5 |
| Other changes | 0,0 | 0,1 | -0,2 | 0,3 | 0,8 |
| Translation differences | -0,6 | -1,4 | -2,2 | -1,4 | 2,1 |
| Translation difference included in the result | 0,1 | 0,0 | 0,1 | 0,0 | 0,5 |
| Net profit for the period | 7,2 | 6,2 | 14,2 | 11,2 | 26,3 |
| Total equity end of period | 141,9 | 129,4 | 141,9 | 129,4 | 148,9 |

| Contingent liabilities | June 30, 2006 | June 30, 2005 | December 31, 2005 |
|--|------------------|------------------|----------------------|
| EUR million | | | |
| For own debt | 0,0 | 0,0 | 0,0 |
| Other obligations | | | |
| Pledged assets | 0,3 | 0,3 | 0,4 |
| Rent and leasing obligations | 107,2 | 106,1 | 108,7 |
| Other obligations | 44,9 | 36,9 | 51,7 |
| For others | | | |
| Pledged assets | 0,0 | 0,1 | 0,0 |
| Other obligations | 0,0 | 0,0 | 0,0 |
| Derivative instruments | | | |
| Foreign exchange forward contracts, notional values | 24,0 | 28,6 | 21,3 |
| Foreign exchange forward contracts, fair values | 0,5 | 0,0 | 0,2 |
| | -0,1 | -1,3 | -1,1 |
| Currency options, notional values | 0,0 | 7,4 | 0,0 |
| fair values | 0,0 | -0,2 | 0,0 |
| Interest rate swaps, fair values | 0,0 | -0,2 | 0,0 |

Pöyry Plc has made interest rate swaps for EUR 7.3 million external loans.

| Key figures | 4-6/2006 | 4-6/2005 | 1-6/2006 | 1-6/2005 | 1-12/2005 |
|--|-------------|----------|--------------|----------|-----------|
| Earnings / share, EUR | 0,12 | 0,11 | 0,24 | 0,19 | 0,45 |
| Corrected with dilution effect | 0,12 | 0,11 | 0,24 | 0,19 | 0,45 |
| Equity attributable to equity holders of the parent company/share, EUR | | | 2,35 | 2,10 | 2,48 |
| Return on investment, % p.a. | | | 26,9 | 23,3 | 25,8 |
| Return on investment, % p.a. for the business groups | | | | | |
| Energy | | | 20,8 | 15,2 | 16,4 |
| Forest Industry | | | 26,8 | 26,5 | 29,2 |
| Infrastructure & Environment | | | 23,6 | 15,9 | 18,5 |
| Return on equity, % p.a. | | | 19,5 | 17,0 | 18,6 |
| Equity ratio, % | | | 46,6 | 47,9 | 49,8 |
| Equity / Assets ratio, % | | | 38,7 | 40,6 | 42,6 |
| Net debt / Equity ratio (gearing), % | | | -22,1 | -28,9 | -36,1 |
| Net debt, EUR million | | | -31,3 | -37,4 | -53,8 |
| Consulting and engineering, EUR million | | | 514,0 | 367,4 | 428,1 |
| EPC, EUR million | | | 17,5 | 36,9 | 24,0 |
| Order stock total, EUR million | | | 531,5 | 404,3 | 452,1 |
| Capital expenditure, operating, EUR million | 1,5 | 2,0 | 3,2 | 3,9 | 8,0 |
| Capital expenditure in shares, EUR million | 12,0 | 0,1 | 13,3 | 1,3 | 17,8 |
| Personnel in Group companies on average | 5944 | 5337 | 5798 | 5334 | 5423 |
| Personnel in Group companies at the end of the period | | | 6077 | 5346 | 5608 |
| Personnel in associated companies at the end of the period | | | 275 | 252 | 248 |

| Segment information | 1-6/06 | 1-6/05 | 1-12/05 | 7-9/04 | 10-12/04 | 1-3/05 | 4-6/05 | 7-9/05 | 10-12/05 | 1-3/06 | 4-6/06 |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| EUR million | | | | | | | | | | | |
| NET SALES | | | | | | | | | | | |
| Energy | 88,4 | 77,1 | 160,0 | 35,5 | 42,3 | 37,8 | 39,3 | 37,4 | 45,5 | 42,8 | 45,6 |
| Forest Industry | 109,8 | 101,5 | 199,3 | 40,7 | 50,1 | 50,0 | 51,5 | 47,4 | 50,4 | 52,8 | 57,0 |
| Infrastructure & Environment | 99,0 | 74,9 | 164,9 | 34,6 | 37,3 | 35,7 | 39,2 | 39,7 | 50,3 | 48,3 | 50,7 |
| Unallocated | 0,7 | -0,3 | -0,6 | -0,4 | -0,5 | -0,2 | -0,1 | 0,6 | -0,9 | 0,1 | 0,6 |
| Total | 297,9 | 253,2 | 523,6 | 110,4 | 129,2 | 123,3 | 129,9 | 125,1 | 145,3 | 144,0 | 153,9 |
| OPERATING PROFIT AND NET PROFIT FOR THE PERIOD | | | | | | | | | | | |
| Energy | 6,5 | 4,1 | 9,1 | 1,4 | 2,5 | 2,0 | 2,1 | 1,8 | 3,2 | 3,2 | 3,3 |
| Forest Industry | 9,0 | 8,8 | 19,7 | 4,1 | 5,3 | 4,1 | 4,7 | 5,9 | 5,0 | 4,4 | 4,6 |
| Infrastructure & Environment | 6,1 | 3,9 | 9,2 | 2,1 | 2,1 | 1,3 | 2,6 | 2,3 | 3,0 | 3,3 | 2,8 |
| Unallocated | -1,1 | -0,7 | -0,8 | -0,2 | -0,7 | -0,2 | -0,5 | -0,2 | 0,1 | -0,7 | -0,4 |
| Operating profit total | 20,5 | 16,1 | 37,2 | 7,4 | 9,2 | 7,2 | 8,9 | 9,8 | 11,3 | 10,2 | 10,3 |
| Financial items | 0,4 | 0,4 | 1,4 | 0,2 | 0,5 | 0,3 | 0,1 | 0,6 | 0,4 | 0,3 | 0,1 |
| Profit before taxes | 20,9 | 16,5 | 38,6 | 7,6 | 9,7 | 7,5 | 9,0 | 10,4 | 11,7 | 10,5 | 10,4 |
| Income taxes | -6,7 | -5,3 | -12,3 | -1,4 | -3,9 | -2,5 | -2,8 | -3,2 | -3,8 | -3,5 | -3,2 |
| Net profit for the period | 14,2 | 11,2 | 26,3 | 6,2 | 5,8 | 5,0 | 6,2 | 7,2 | 7,9 | 7,0 | 7,2 |
| Profit attributable to: | | | | | | | | | | | |
| Equity holders of the parent company | 13,8 | 10,8 | 25,9 | 6,1 | 5,2 | 4,7 | 6,1 | 7,4 | 7,7 | 6,9 | 6,9 |
| Minority interest | 0,4 | 0,4 | 0,4 | 0,1 | 0,6 | 0,3 | 0,1 | -0,2 | 0,2 | 0,1 | 0,3 |
| OPERATING PROFIT % | | | | | | | | | | | |
| Energy | 7,4 | 5,3 | 5,7 | 3,9 | 5,9 | 5,3 | 5,3 | 4,8 | 7,0 | 7,5 | 7,2 |
| Forest Industry | 8,2 | 8,7 | 9,9 | 10,1 | 10,6 | 8,2 | 9,1 | 12,4 | 9,9 | 8,3 | 8,1 |
| Infrastructure & Environment | 6,2 | 5,2 | 5,6 | 6,1 | 5,6 | 3,6 | 6,6 | 5,8 | 6,0 | 6,8 | 5,5 |
| Total | 6,9 | 6,4 | 7,1 | 6,7 | 7,1 | 5,8 | 6,9 | 7,8 | 7,8 | 7,1 | 6,7 |
| ORDER STOCK | | | | | | | | | | | |
| Energy | 237,1 | 203,4 | 195,2 | 184,6 | 171,8 | 167,1 | 203,4 | 197,6 | 195,2 | 220,0 | 237,1 |
| Forest Industry | 109,1 | 79,6 | 97,3 | 83,0 | 82,5 | 82,5 | 79,6 | 78,3 | 97,3 | 111,4 | 109,1 |
| Infrastructure & Environment | 185,3 | 121,1 | 159,5 | 117,1 | 118,8 | 127,0 | 121,1 | 144,2 | 159,5 | 187,6 | 185,3 |
| Unallocated | 0,0 | 0,2 | 0,1 | 0,1 | 0,1 | 0,3 | 0,2 | 0,2 | 0,1 | 0,1 | 0,0 |
| Total | 531,5 | 404,3 | 452,1 | 384,8 | 373,2 | 376,9 | 404,3 | 420,3 | 452,1 | 519,1 | 531,5 |
| Consulting and engineering | 514,0 | 367,4 | 428,1 | 367,1 | 359,3 | 366,7 | 367,4 | 388,1 | 428,1 | 496,9 | 514,0 |
| EPC | 17,5 | 36,9 | 24,0 | 17,7 | 13,9 | 10,2 | 36,9 | 32,2 | 24,0 | 22,2 | 17,5 |
| Total | 531,5 | 404,3 | 452,1 | 384,8 | 373,2 | 376,9 | 404,3 | 420,3 | 452,1 | 519,1 | 531,5 |
| NET SALES BY AREA | | | | | | | | | | | |
| The Nordic countries | 80,1 | 69,9 | 137,1 | | | | | | | | |
| Europe | 138,7 | 110,5 | 229,2 | | | | | | | | |
| Asia | 25,7 | 33,9 | 72,5 | | | | | | | | |
| North America | 11,8 | 9,5 | 18,1 | | | | | | | | |
| South America | 30,2 | 16,5 | 43,7 | | | | | | | | |
| Other | 11,4 | 12,9 | 23,0 | | | | | | | | |
| Total | 297,9 | 253,2 | 523,6 | | | | | | | | |

The figures in the interim report are unaudited.

