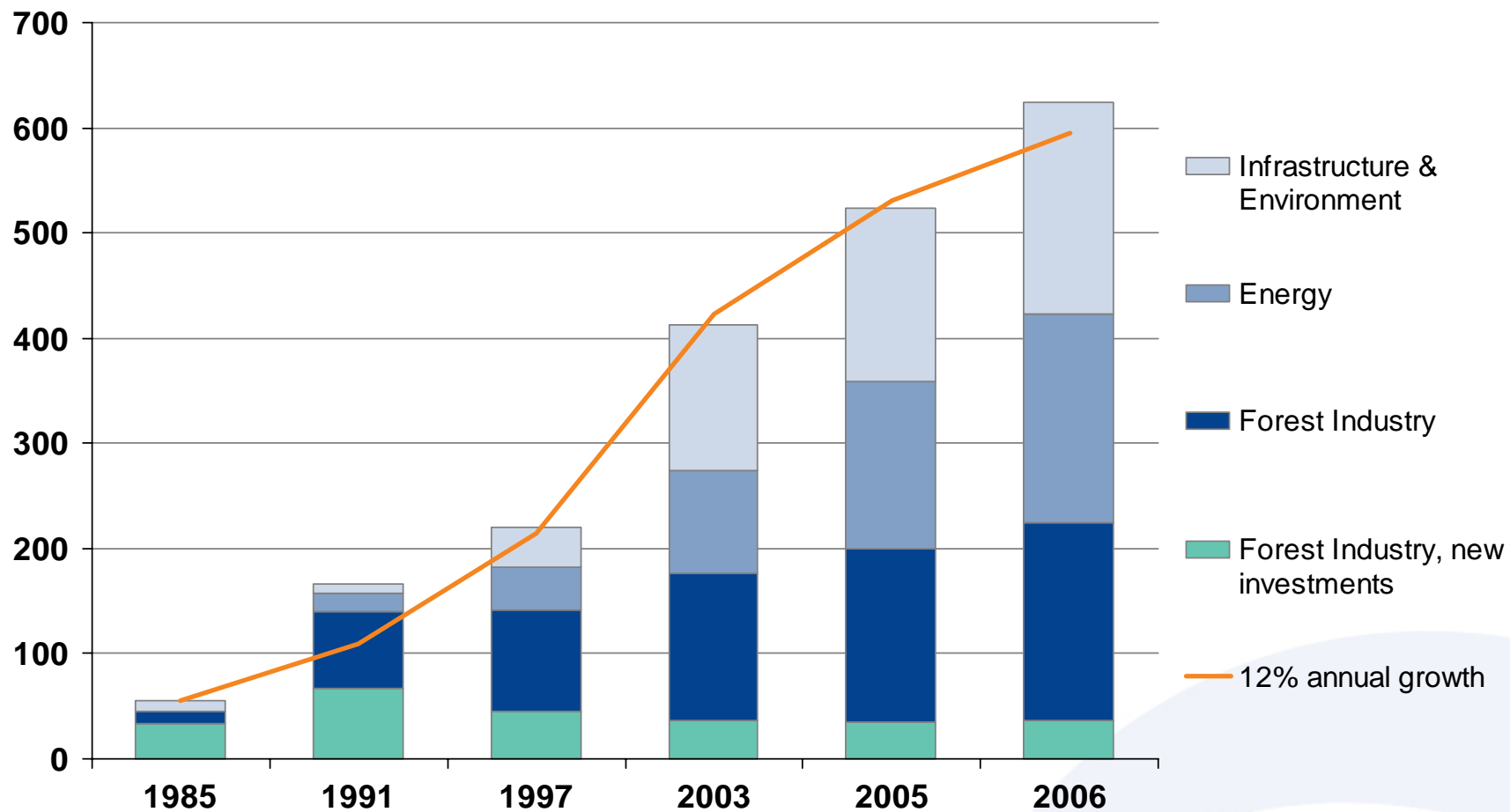


Annual accounts for 2006

Erkki Pehu-Lehtonen
President and CEO

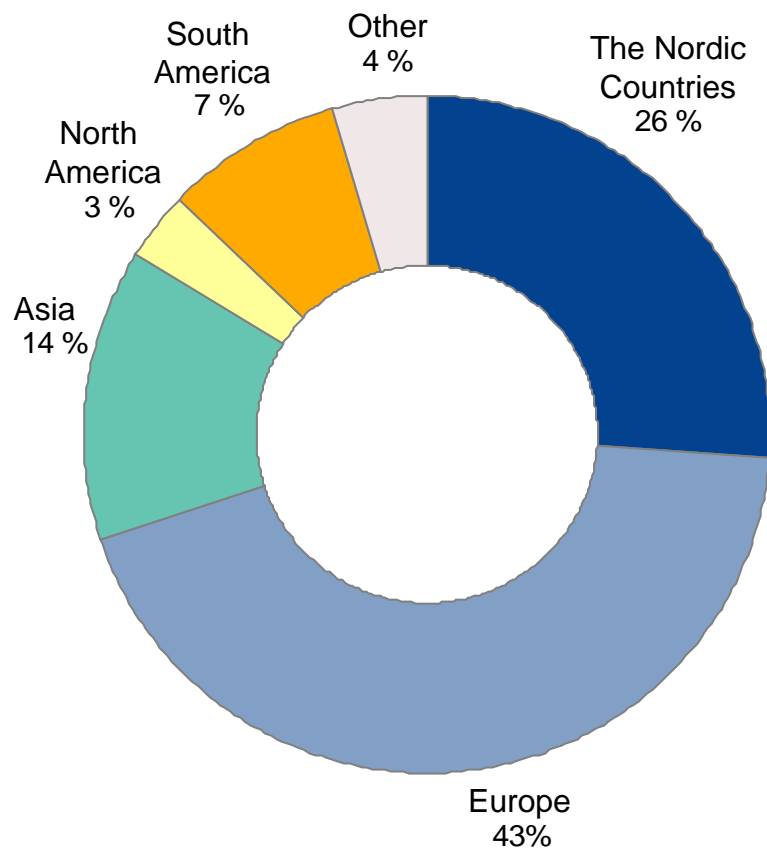
Net sales 1985-2006

EUR million

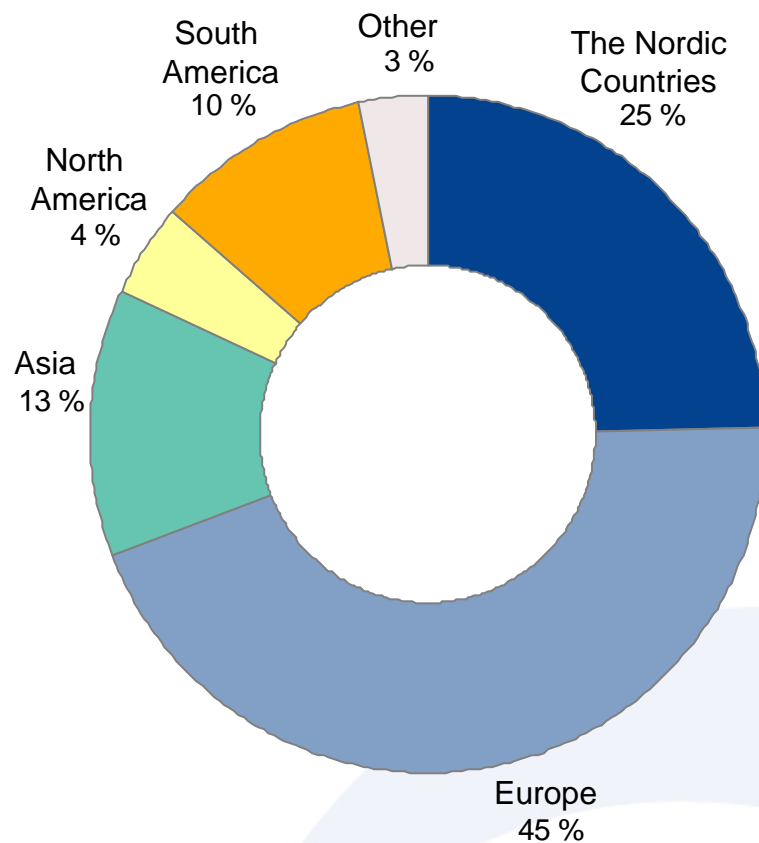


Net sales by market area

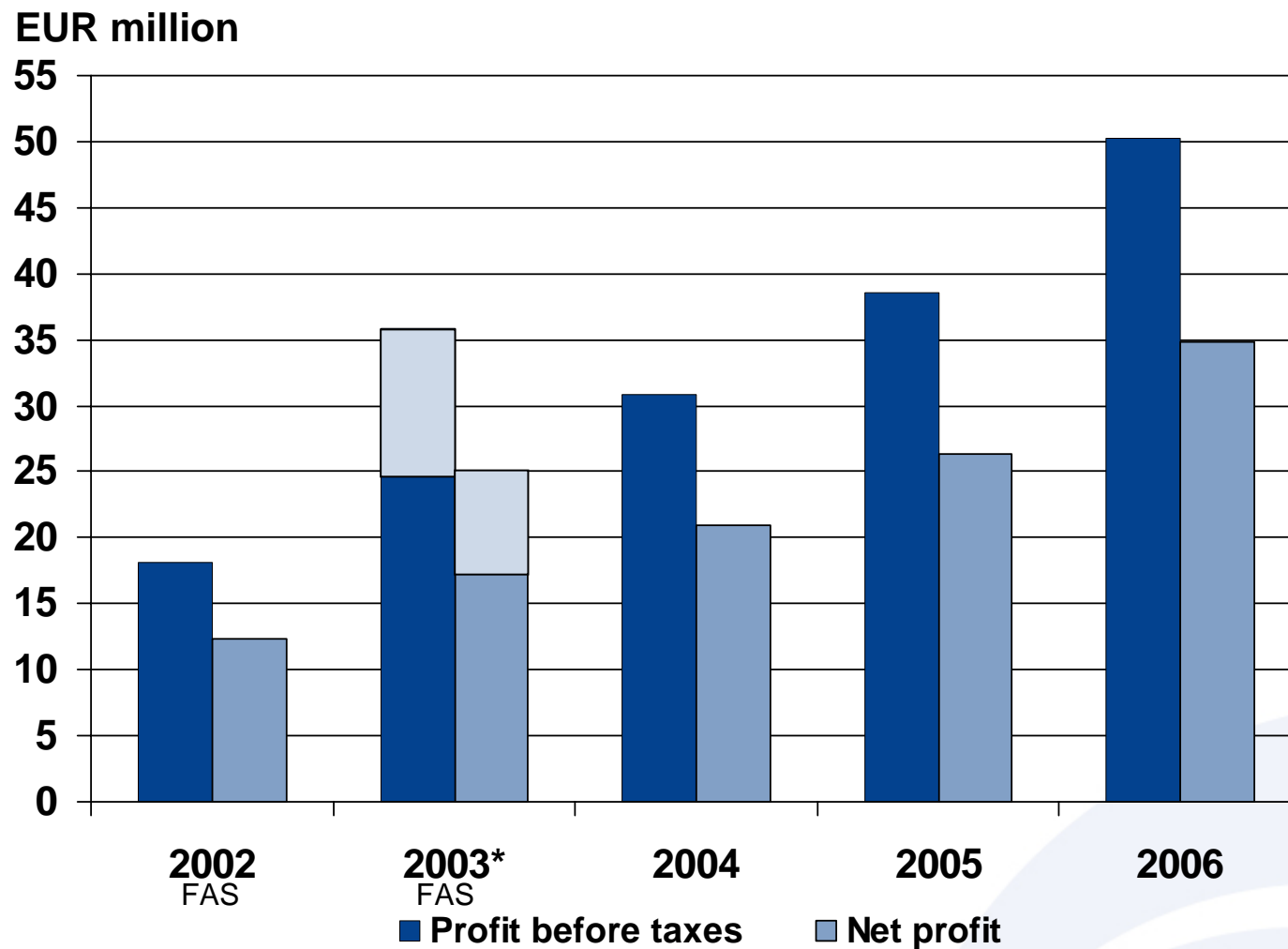
2005
EUR 523.6 million



2006
EUR 623.3 million



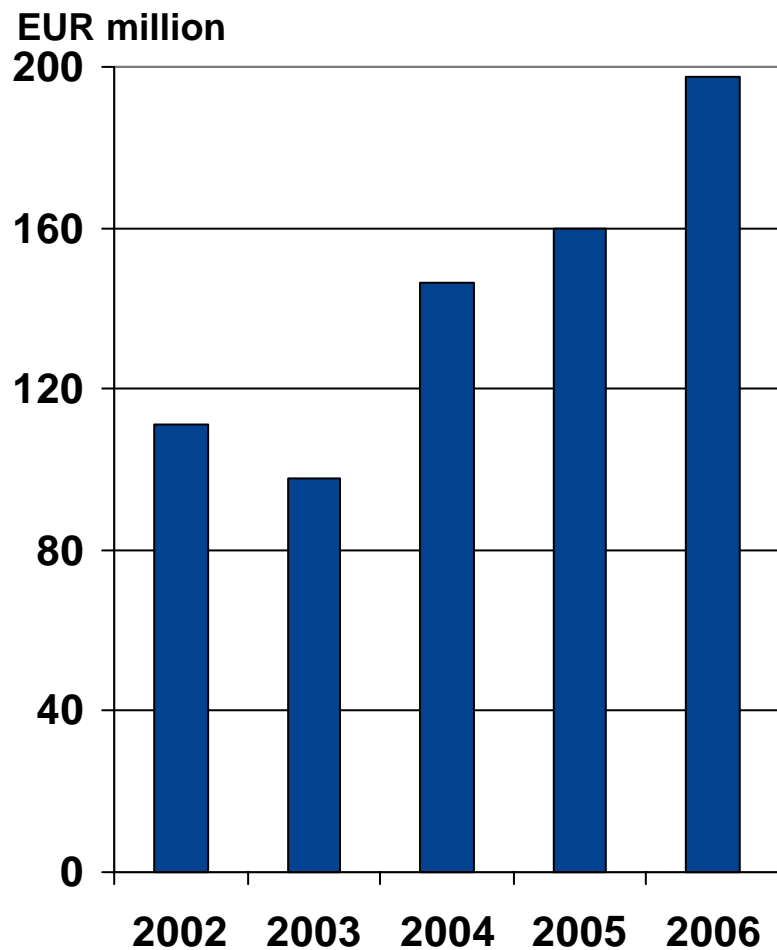
Profit before taxes and net profit



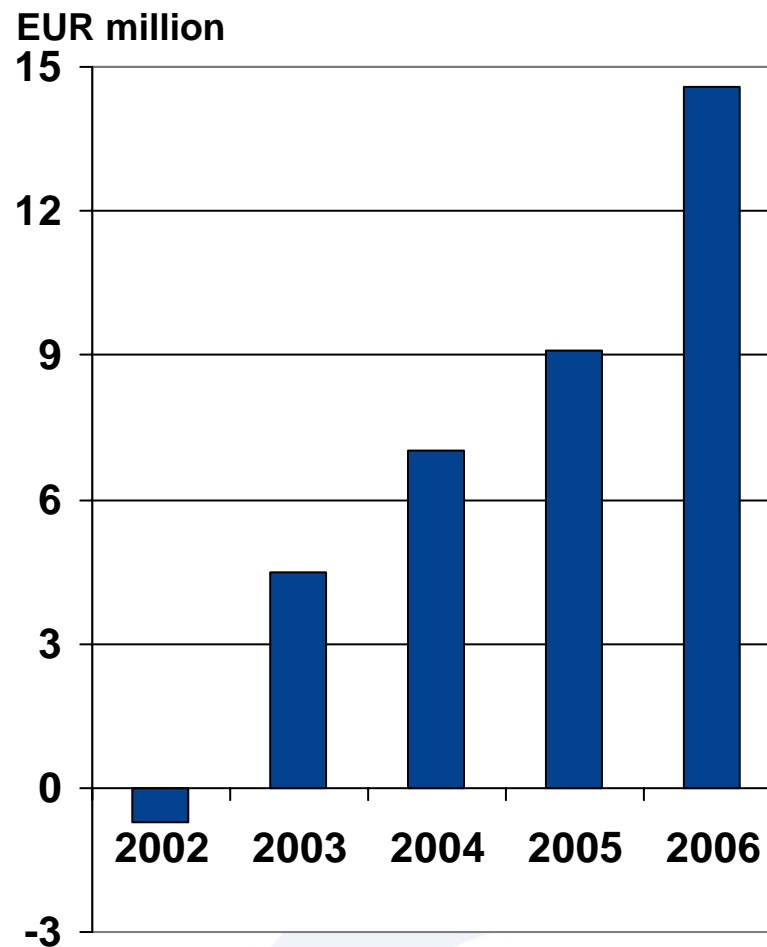
* Sale of headquarter office building

Energy – net sales and operating profit

Net sales



Operating profit



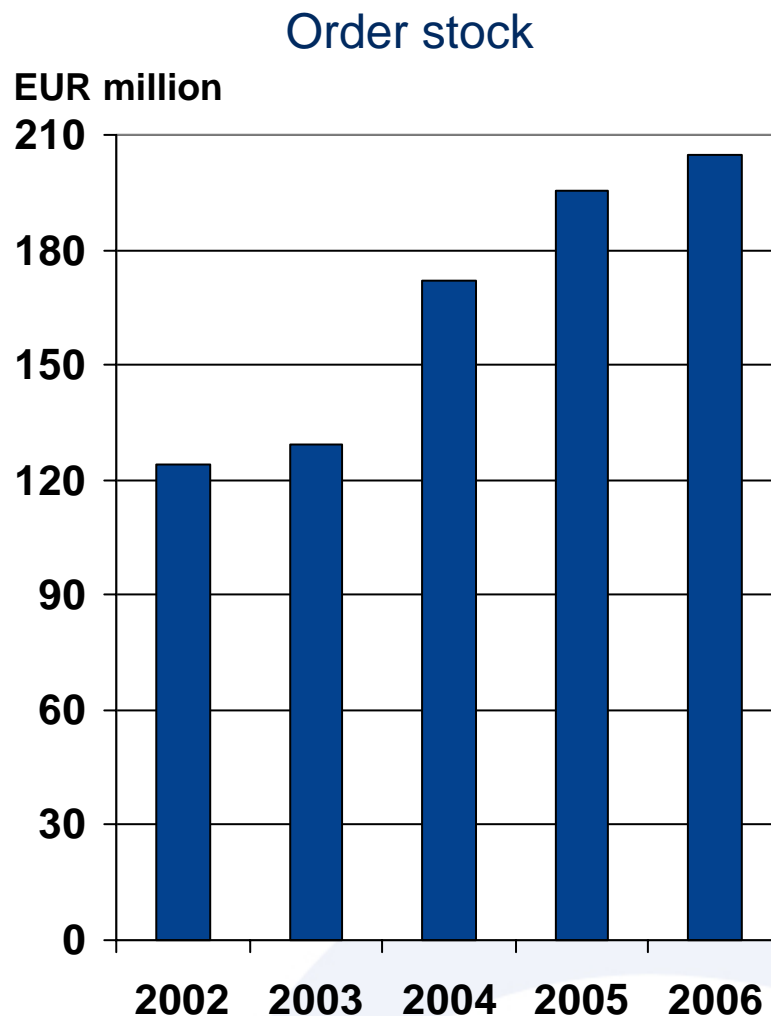
Energy – 2006 highlights and 2007 outlook

2006 highlights

- Profitability +60% and improved market share
- Pöyry became clearly biggest energy management consultant in Europe with 200 people
- Strengthened position in Oil & Gas

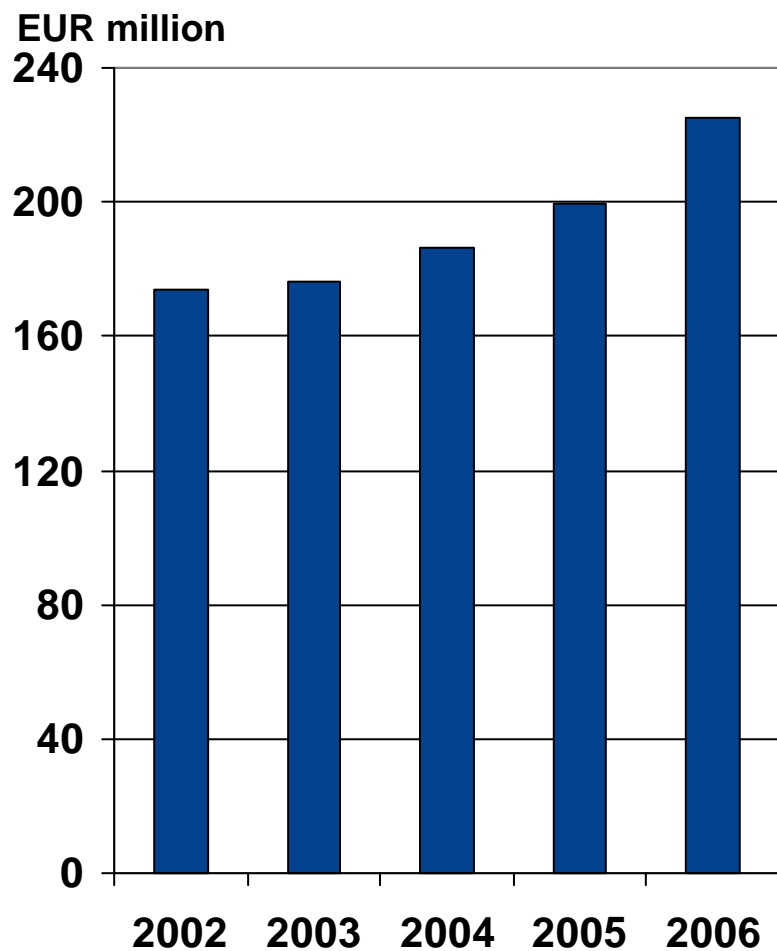
2007 outlook

- Order stock on a good level
- Market very active in all business areas
- Consolidation will continue
- Emerging markets in focus

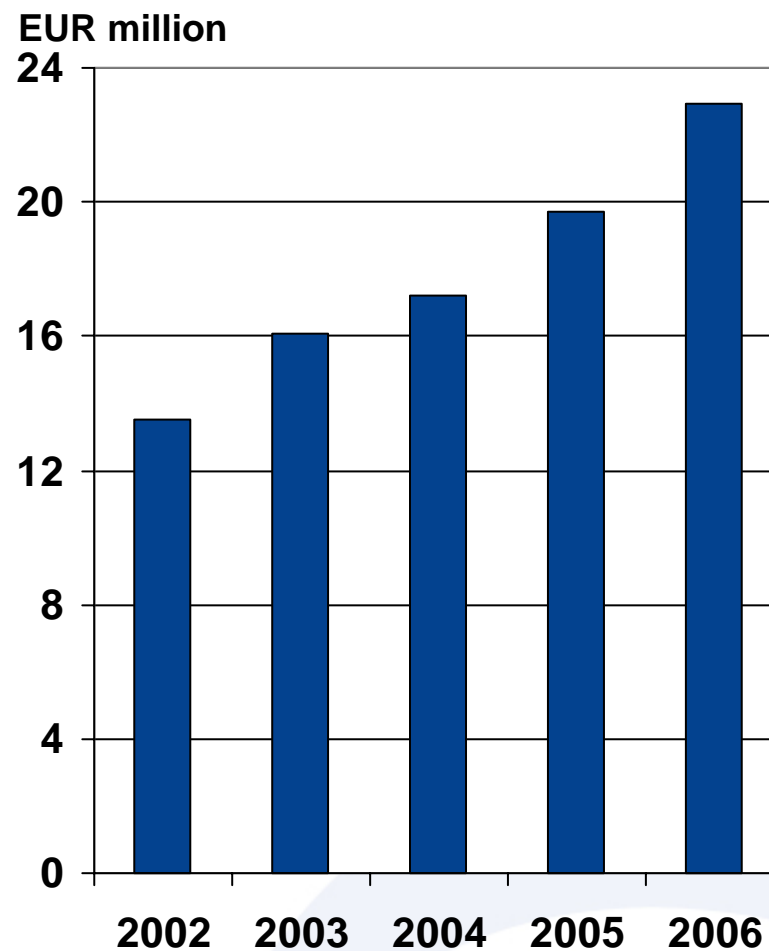


Forest Industry – net sales and operating profit

Net sales



Operating profit



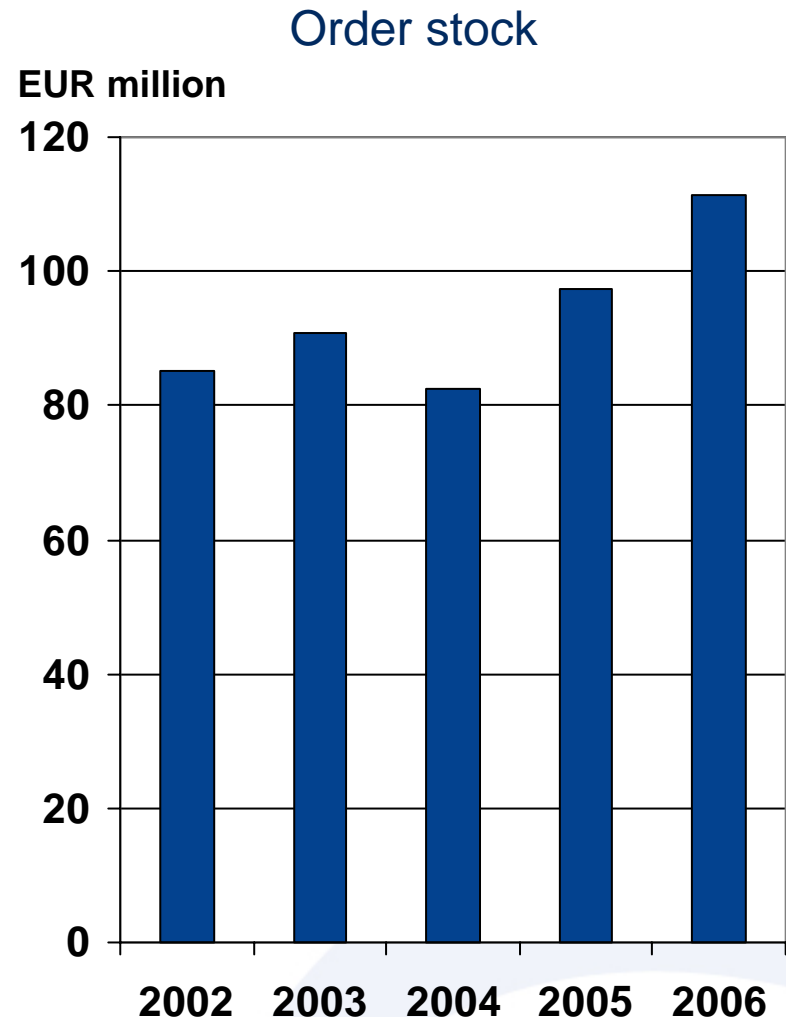
Forest Industry – 2006 highlights and 2007 outlook

2006 highlights

- Profitability +16% and improved market share
- Improved position in Brazil, China and Russia
- New openings in chemical industry, wood-based biofuels and in North American client base

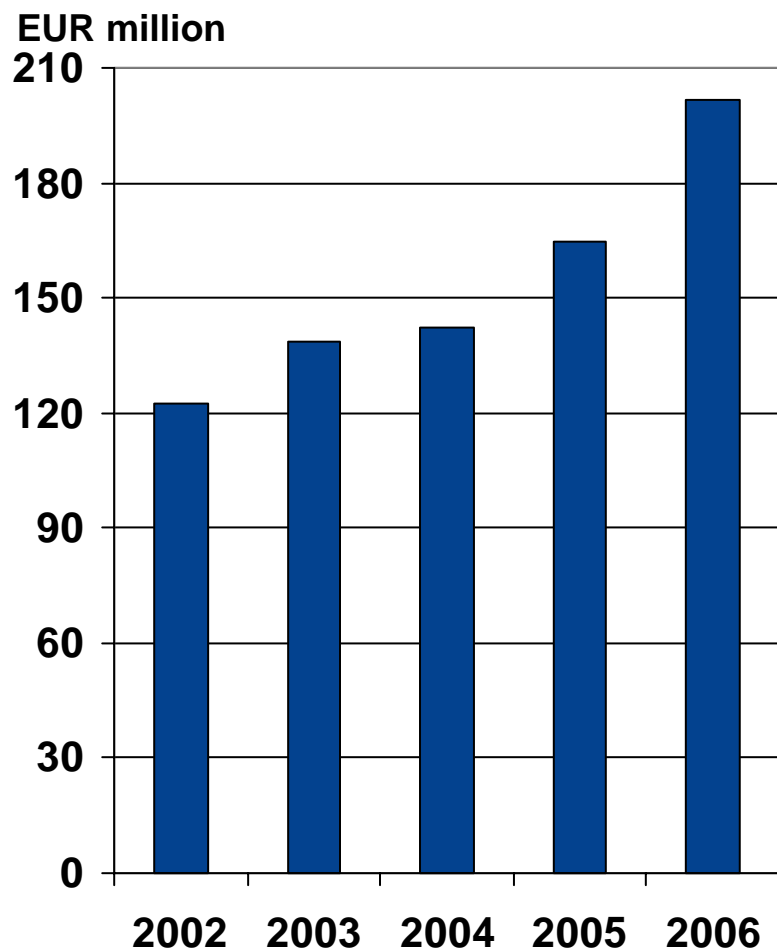
2007 outlook

- Order stock grew by 14%
- Market activity improved
- Emerging markets in focus
- Opportunities in new businesses

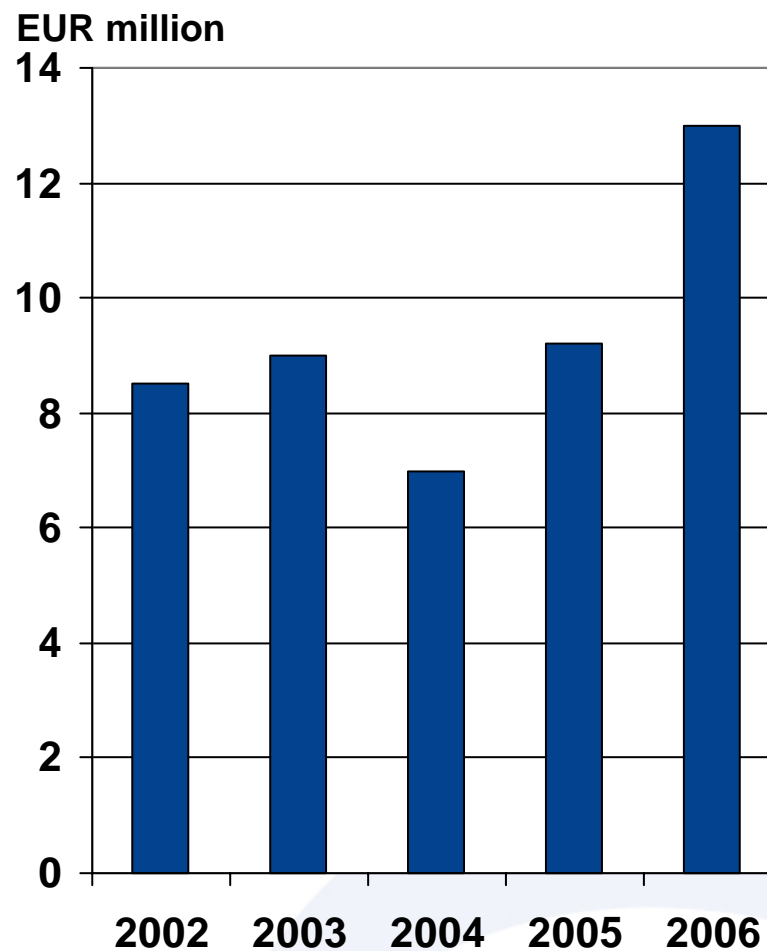


Infrastructure & Environment – net sales and operating profit

Net sales



Operating profit



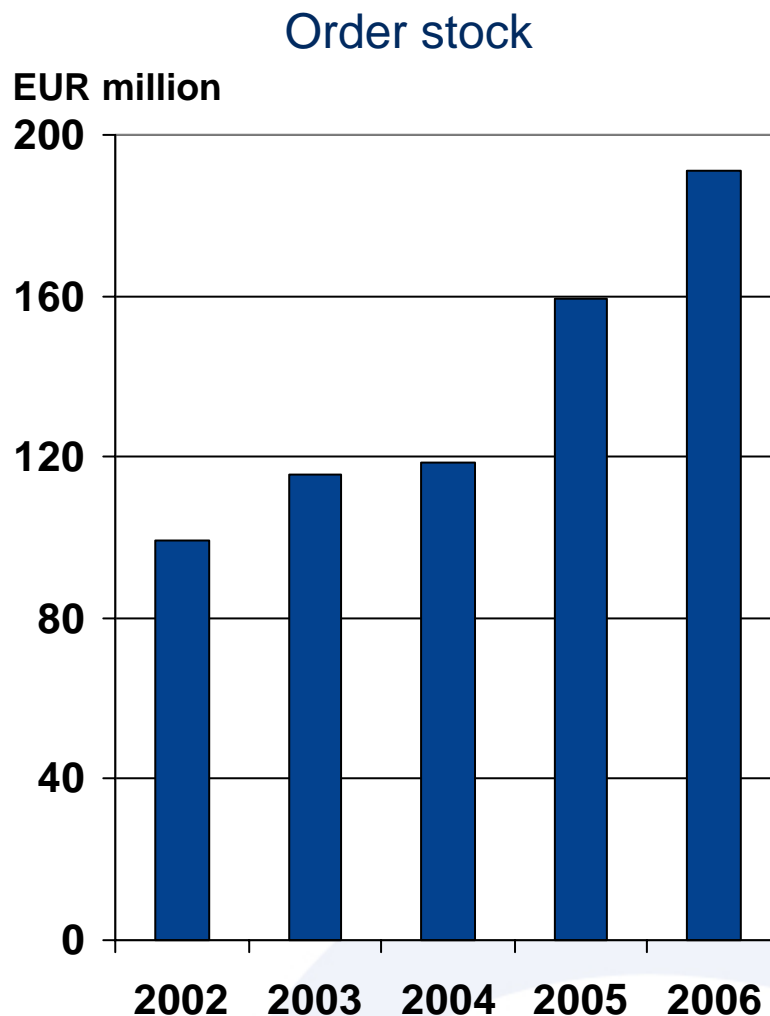
Infrastructure & Environment – 2006 highlights and 2007 outlook

2006 highlights

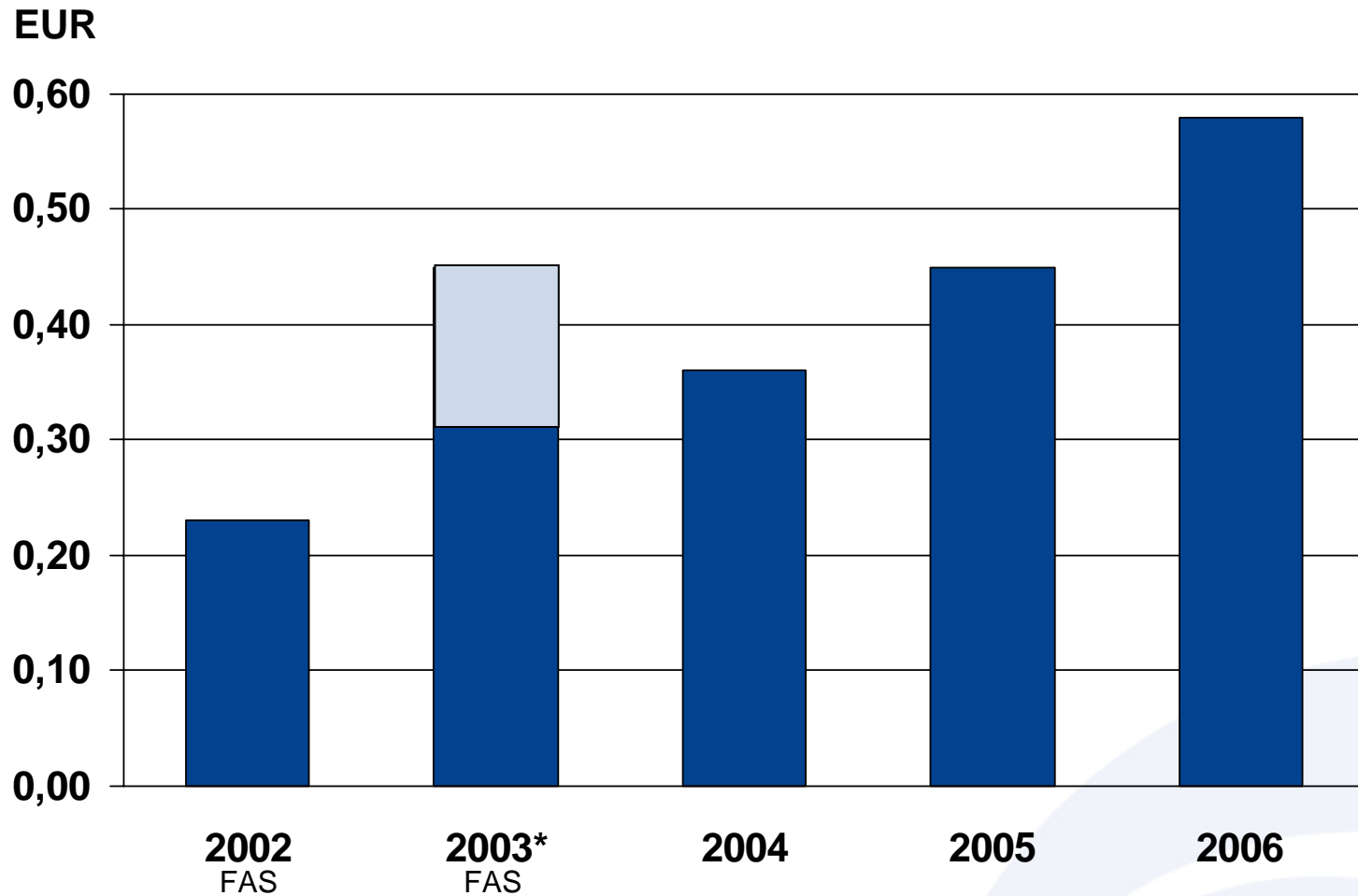
- Profitability +41% and improved market position
- Good organic growth pace
- New openings in emerging markets: Latin America, Africa, China, Russia

2007 outlook

- Order stock grew by 20%
- Market improved in Western Europe
- Consolidation will continue
- Emerging markets in focus

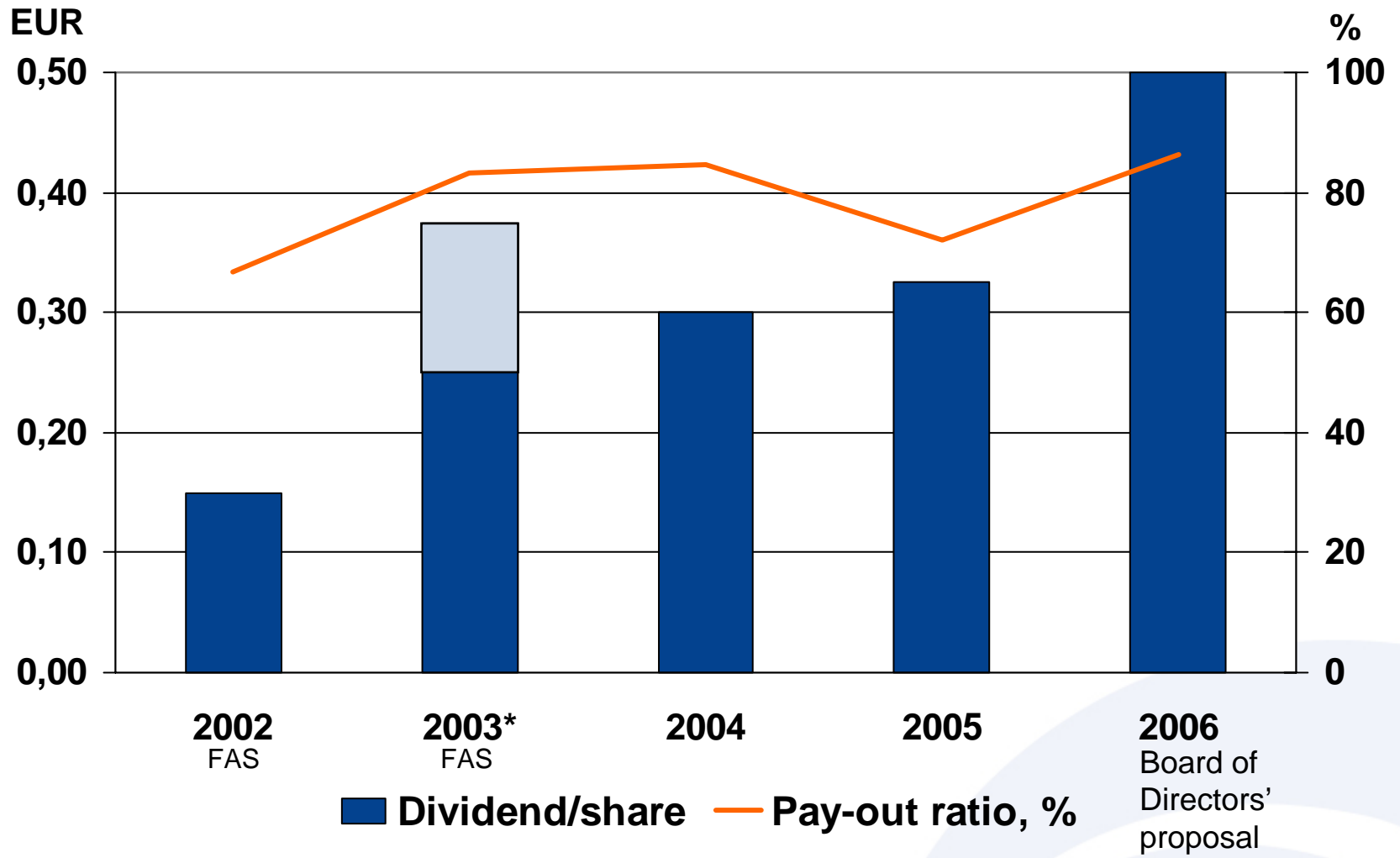


Earnings per share



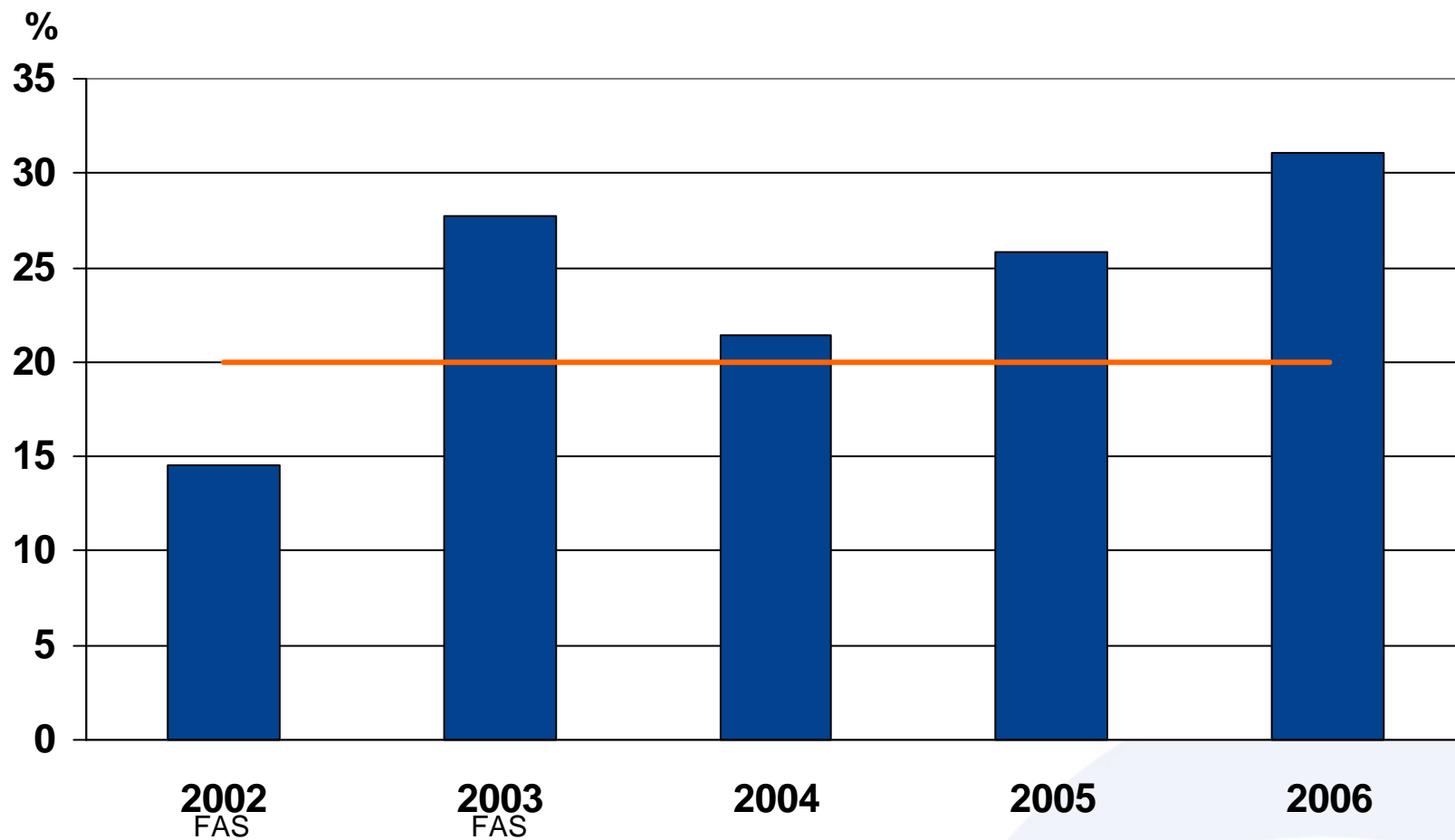
* Sale of headquarter office building

Dividend/share and pay-out ratio

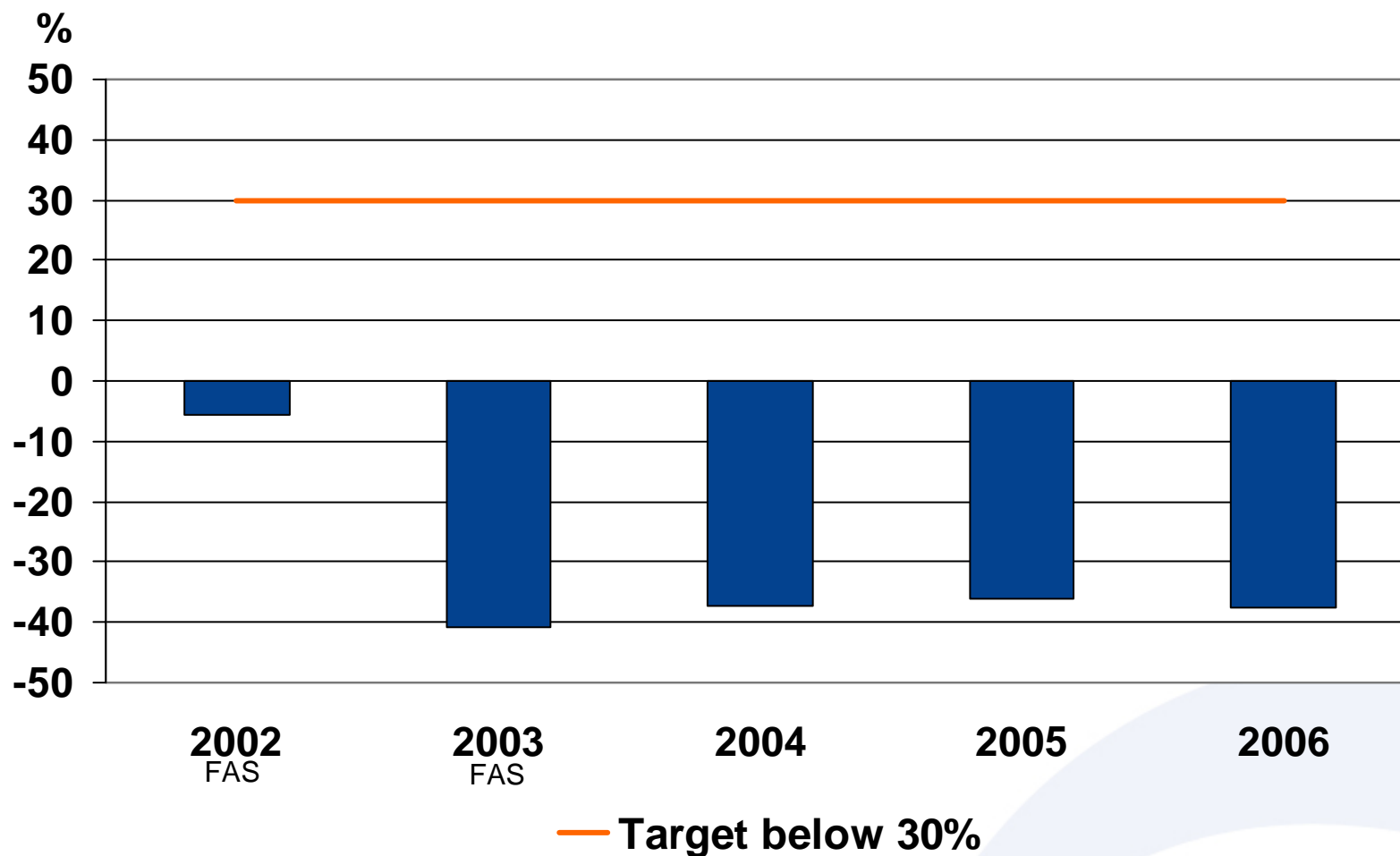


* Extra dividend

Return on investment

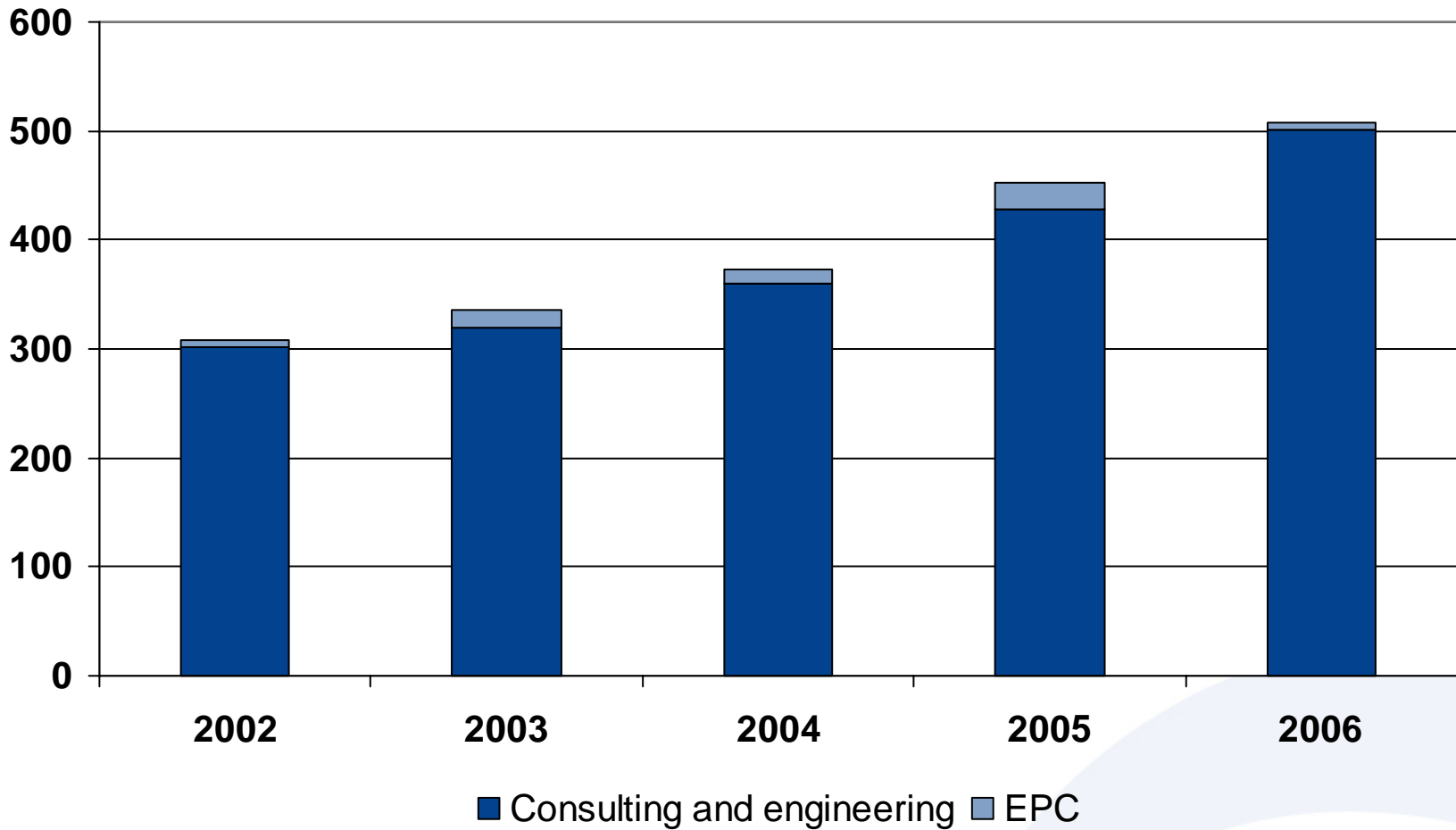


Net debt/equity ratio (gearing)



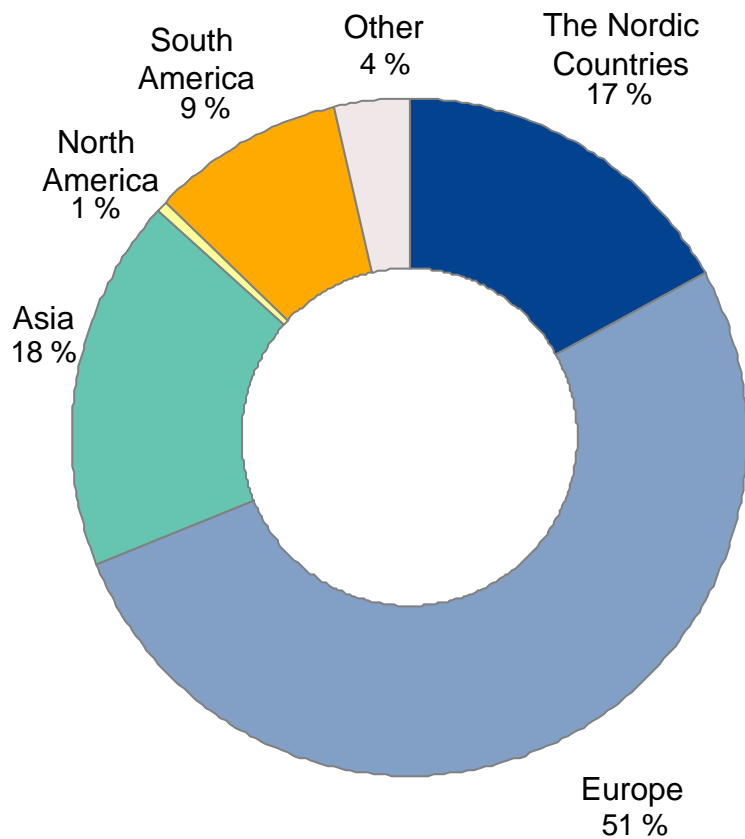
Order stock

EUR million

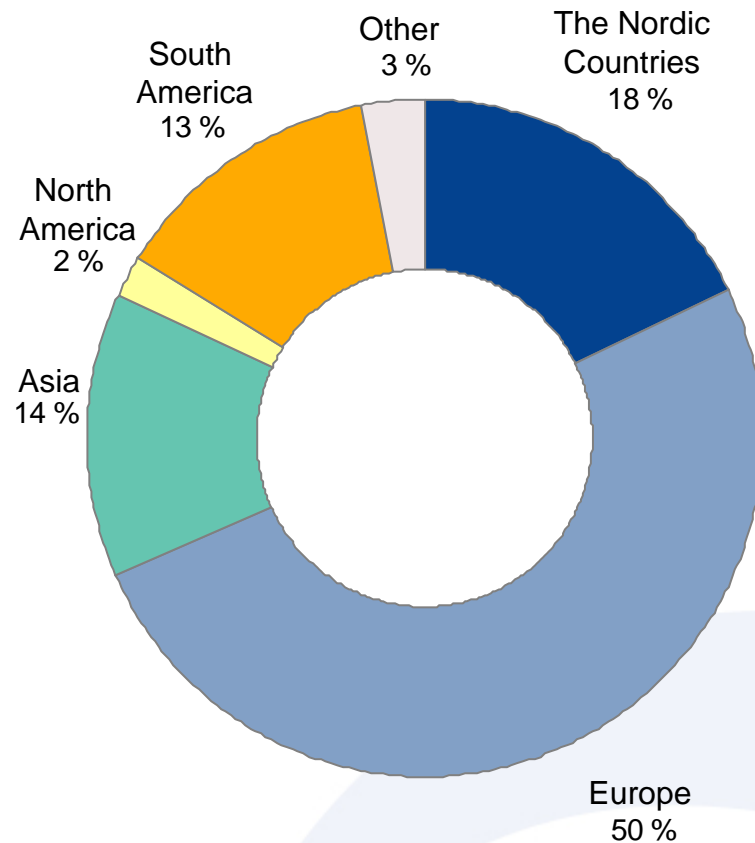


Order stock by market area

2005
EUR 452.1 million



2006
EUR 507.6 million



Business focus 2007

- Acquisitions: markets, technology and know-how
- Growth in emerging markets
- Global Network Company enhancement and brand recognition
- Continued profitability improvement

Prospects

- **Energy:** Operating profit will improve in 2007.
- **Forest Industry:** Operating profit in 2007 will be on previous year's level.
- **Infrastructure & Environment:** Operating profit will improve in 2007.
- **Pöyry group:** Net sales will increase in 2007. Profit before taxes is estimated to improve in 2007.

